



Market Announcement

30 August 2023

29Metals Limited (ASX: 29M) – Trading Halt

Description

The securities of 29Metals Limited ('29M') will be placed in trading halt at the request of 29M, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 1 September 2023 or when the announcement is released to the market.

Issued by

Rana Kurban

Adviser, Listings Compliance

30 August 2023

Ms Rana Kurban
Adviser, Listings Compliance (Melbourne)
ASX Operations Pty Ltd
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525 Collins Street
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BY EMAIL: rana.kurban@asx.com.au
tradinghaltmelbourne@asx.com.au

Dear Ms Kurban

REQUEST FOR TRADING HALT – 29METALS LIMITED (ASX CODE: 29M) – LISTING RULE 17.1

29Metals Limited (ASX Code: 29M) (**'29Metals'**) requests that a trading halt (**'Trading Halt'**) be applied to its ordinary shares in accordance with ASX Listing Rule 17.1, effective prior to the commencement of trading today.

In accordance with ASX Listing Rule 17.1, 29Metals provides the following information in support of its request:

- (a) the Trading Halt is necessary as 29Metals expects to make an announcement to ASX in connection with a proposed equity capital raising comprising an accelerated non-renounceable pro rata entitlement offer (**'Entitlement Offer'**);
- (b) 29Metals requests that the Trading Halt continue until the earlier of:
 - (1) such time as 29Metals releases an announcement to ASX in relation to the outcome of the institutional component of the Entitlement Offer; or
 - (2) the commencement of trading on Friday, 1 September 2023.
- (c) 29Metals expects that the Trading Halt will be ended by 29Metals releasing an announcement to ASX in relation to the outcome of the institutional component of the Entitlement Offer; and
- (d) 29Metals is not aware of any reason why the Trading Halt should not be granted, nor is it aware of any other information available at this stage that is necessary to inform the market about the Trading Halt.

Yours sincerely

29METALS LIMITED



CLIFFORD TUCK

Company Secretary