

ASX ANNOUNCEMENT

Wednesday, 30 August 2023

PRO-RATA ACCELERATED NON-RENOUNCEABLE ENTITLEMENT OFFER**NOTICE UNDER SECTION 708AA(2)(F) CORPORATIONS ACT 2001 (CTH)**

This notice is given by 29Metals Limited (ASX: 29M) (**'29Metals'**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**'Act'**) as notionally modified by Australian Securities and Investment Commission (**'ASIC'**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument 2016/84**) and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84 and ASIC Instrument 2016/73.

29Metals has announced a pro-rata accelerated non-renounceable entitlement offer (**'Offer'**) of 1 fully paid ordinary shares in 29Metals (**'New Shares'**) for every 2.2 29Metals ordinary shares held as at 7.00pm (AEST) on 1 September 2023 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which 29Metals decides to extend the Offer.

29Metals confirms that:

- 1 The New Shares will be offered without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708AA(2)(f) of the Act.
- 3 As at the date of this notice, 29Metals has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to 29Metals (accounting requirements); and
 - (b) sections 674 and 674A of the Act (continuous disclosure requirements).
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
- 5 The issue of New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of 29Metals.

- ENDS -

Authorised for release by the Board of Directors