

31 August 2023

Lisa Banh & Zufishan Anjum
Listings Compliance
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Lisa and Zufishan,

Next Science Limited (ASX:NXS) - Cleansing Notice for SPP

Next Science Limited ACN 622 382 549 (**Company**) refers to its announcement on 31 August 2023 in respect of the opportunity for eligible shareholders to purchase up to \$30,000 worth of new fully paid ordinary shares in the Company under a share purchase plan (**SPP**).

The SPP will open (and the SPP offer will be made) at 9:00am (Sydney time) on 1 September 2023. The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*. It is a condition of that instrument that the Company issue this notice before the SPP offer is made.

Accordingly, the Company gives the ASX (as the relevant market operator) notice that:

1. The Company will make offers to issue fully paid ordinary shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
2. This notice is being given in accordance with section 7(f)(ii) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (b) section 674 and 674A of the Corporations Act; and
4. As at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) in relation to the Company which is required to be disclosed to investors generally.

For the purpose of ASX Listing Rule 15.5, the Managing Director has authorised this announcement to be released.

Yours sincerely



Gillian Nairn
Company Secretary