

Notice required under ASX Listing Rule 3.13.1

Summary

- **Annual General Meeting to be held on Thursday, 26 October 2023**
- **Closing date for receipt of Director nominations is Thursday, 7 September 2023**

Omni Bridgeway Limited (**Omni Bridgeway**) advises in accordance with ASX Listing Rule 3.13.1 that Omni Bridgeway's Annual General Meeting (**AGM**) will be held on Thursday, 26 October 2023.

An item of business at the AGM will be the re-election of a Director.

In accordance with Article 6.2(f) of Omni Bridgeway's Constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director is Thursday, 7 September 2023. Accordingly, any nominations must be received at Omni Bridgeway's registered office no later than 5.00pm (AEDT) on Thursday, 7 September 2023.

Omni Bridgeway will provide further details regarding the AGM in a separate notice of meeting which will be provided to Shareholders in due course.

This announcement is authorised for release to the market by the Disclosure Committee.

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