WISEWAY GROUP LIMITED ABN 26 624 909 682

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

For the year ended 30 June 2023

PRELIMINARY FINAL REPORT

Details of the reporting period

Current reporting period: 12 months ended 30 June 2023 Previous reporting period: 12 months ended 30 June 2022

Results for announcement to the market

Wiseway Group Limited ("the Company") and its subsidiaries ("the Group") presents its results for the year ended 30 June 2023. The Group's revenue and other income for the 12 months ended 30 June 2023 was \$106,552,000 (12 months ended 30 June 2022: \$130,668,000) and an EBITDA of \$3,691,000 (2022: loss of \$186,000). The loss for the Group, including losses attributable to non-controlling interests, for the 12 months ended 30 June 2023 after providing for income tax amounted to \$3,160,000 (2022 loss: \$8,096,000).

The comparative year is for the period 12 months ended 30 June 2022.

| | 12 months ended | 12 months ended | Change |
|---|-----------------|-----------------|---------|
| | 30 June 2023 | 30 June 2022 | |
| | \$'000 | \$'000 | % |
| Revenue from ordinary activities | 106,552 | 130,668 | (18.5%) |
| Net loss from ordinary activities after tax attributable to members | (3,153) | (8,088) | 61% |
| | 12 months ended | 12 months ended | Change |
| | 30 June 2023 | 30 June 2022 | |
| | Cents | Cents | % |
| Basic loss earnings per share (cents) | (1.92) | (5.56) | 65.5% |

(1.92)

(5.56)

65.5%

Dividends

There were no dividends recommended, declared or paid during the current reporting period.

Details of entities over which control has been gained

Diluted loss earnings per share (cents)

During the year, the following wholly owned subsidiaries were incorporated or acquired:

| Subsidiary | | Country | Date of incorporation/acquisition |
|---|---------------|---------|-----------------------------------|
| Wiseway Guangzhou Logistics Co., Ltd - China | International | China | 18 April 2023 |

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For the year ended 30 June 2023

Net tangible assets

| | 30 June 2022 | 30 June 2022 | |
|--|--------------|--------------|--|
| | \$ | \$ | |
| Net Tangible assets per security (cents) | 0.12 | 0.13 | |

Attachments

The appendix 4E is provided in accordance with ASX Listing Rule 4.3A and is to be read in conjunction with annual report of Wiseway Group Limited for the financial reporting period ended 30 June 2023 where additional disclosures are provided, and any market announcements made by the Company in accordance with continuous disclosure obligations.

Signed:

Astrid Raetze

Chair of the Board

Wiseway Group Limited

Dated at Sydney this 31st day of August 2023