Announcement Summary

Entity name

POINTSBET HOLDINGS LIMITED

Applicable security for the return of capital

PBH - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

1/9/2023

Return of Capital amount per security

AUD 1.00000000

Trading in the re-organised +securities on an "ex return of capital" basis commences

6/9/2023

Record Date

7/9/2023

Payment Date

22/9/2023

Additional Information

The exercise price of unquoted employee options on issue will reduce by $1.00 per option

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

POINTSBET HOLDINGS LIMITED

1.2 Registered Number Type

ACN

Registration Number

621179351

1.3 ASX issuer code

PBH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/9/2023

1.6 ASX +Security Code

PBH

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?
- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.**

☑ Yes

2.1a Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	29/8/2023	☑ Actual	Yes

Comments

2.2 Is the cash return of capital a selective reduction of capital

☑ No

Part 3 - Cash return of capital timetable and details

3.1 +Record date

7/9/2023

3.1a Effective date of the cash return of capital

4/9/2023

3.2 Does the +entity have quoted options on issue?

☑ No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

6/9/2023

3.4 +Record Date

7/9/2023

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

22/9/2023

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 1.00000000

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?
☑ No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?
☑ Yes

5.1a Please provide further information on the ATO ruling

The Company has received a draft class ruling from the ATO. The final class ruling will not be issued by the ATO until after the scheme is completed.

5.2 Source of funds for cash return of capital

Cash reserves

5.3 Further information relating to this cash return of capital

5.4 Additional information for inclusion in the Announcement Summary

The exercise price of unquoted employee options on issue will reduce by $1.00 per option