



Ecofibre Limited
ACN 140 245 263
Level 12, 680 George Street
Sydney NSW 2000
www.ecofibre.com

1 September 2023

Cleansing Notice - Placement

The Company announced on 1 September that it has completed a placement of \$5,000,000.04 by way of the issue of 27,777,778 fully paid ordinary shares at an issue price of \$0.18 per share (Placement). The Placement shares were issued to investors on 1 September 2023.

This notice is given by Ecofibre Limited (ASX: EOF) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company advises that:

1. the above shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 5(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Board of Ecofibre Limited has authorized this announcement to be given to the ASX.

For further information, please contact

Jonathan Brown
Company Secretary
Ecofibre Limited
E: investor-relations@ecofibre.com