



HealthCo Healthcare and Wellness REIT
ARSN 652 057 639
HCW Funds Management Limited
ACN 104 438 100, AFSL 239882

ASX RELEASE

1 September 2023

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by HCW Funds Management Limited (ACN 104 438 100) (**Responsible Entity**) as responsible entity of HealthCo Healthcare and Wellness REIT (ARSN 652 057 639) (**HCW**) under section 1012DA(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

As set out in the Notice of Meeting dated 16 June 2023, and approved by unitholders on 24 July 2023, 5,368,042 units (**New Units**) have been issued by HCW in lieu of cash to Home Consortium Developments Pty Ltd (ACN 635 859 700) (being the nominee of HMC Investment Management Pty Ltd (ACN 644 510 583)) to satisfy the one-off payment of a \$7.3 million acquisition fee that arose as a result of tranches 1 and 2 of the acquisition by HCW of a 100% interest in four mental health/rehabilitation hospitals and an approximately 50% interest in a further seven acute care hospitals via its investment in the Unlisted Healthcare & Life Sciences Fund (as announced on 30 March 2023).

The Responsible Entity confirms the following:

- (a) the New Units were issued without a product disclosure statement for the New Units being prepared;
- (b) this notice is being given under section 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Responsible Entity (as the issuer of the New Units) is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to HCW; and
 - (ii) sections 674 and 674A of the Corporations Act as they apply to HCW; and

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HCW Funds Management Limited
(ACN 104 438 100; AFSL 239882) as
Responsible entity of the HealthCo Healthcare
and Wellness REIT (ARSN 652 057 639)

(e) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Andrew Selim', written in a cursive style.

Andrew Selim
General Counsel and Company Secretary

Authorised for release by the Board of the Responsible Entity