



Announcement Summary

Entity name

ZIP CO LIMITED..

Announcement Type

New announcement

Date of this announcement

Friday September 01, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZIPAL	CONVERTIBLE NOTES	100	Repayment or redemption of +convertible debt security without conversion	01/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

ZIP CO LIMITED..

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

139546428

**1.3 ASX issuer code**

ZIP

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

1/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

ZIPAL : CONVERTIBLE NOTES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

100

**Reason for cessation**

Repayment or redemption of +convertible debt security without conversion

**Date of cessation**

1/10/2023

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

Redemption and cancellation of \$10m of the \$100m CVI Convertible Notes that were issued in September 2020 to CVI Investments, Inc., an affiliate of Heights Capital Management, which is an affiliate of the US-based Susquehanna International Group. (As per the Convertible Note Terms and Conditions in Schedule 1 of the Subscription Agreement executed by the Company and the Noteholder on 1 June 2020, as amended by the deed of amendment dated 28 July 2020).

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ZIP : ORDINARY FULLY PAID	838,738,410

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ZIPAK : WARRANTS	19,365,208
ZIPAL : CONVERTIBLE NOTES	261,519
ZIPAJ : EMPLOYEE OPTION	502,162
ZIPAN : RESTRICTED RIGHTS	87,719
ZIPAM : PERFORMANCE RIGHTS	17,892,490
ZIPAI : WARRANTS	10,961,250

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.