



ASX ANNOUNCEMENT

1 September 2023

Cover Note – Appendix 3Y Andrew Pridham

We refer to the attached Appendix 3Y in respect of Andrew Pridham dated 1 September 2023.

On 30 August 2023 the trustee of a Pre IPO Trust (**Trust**) sold shares in MA Financial Group Limited (**MA Financial**) in order to meet contractual obligations of the Trust¹. The trustee of the Trust is controlled by Mr Pridham.

Mr Pridham has not disposed of any MA Financial shares in which he has an economic interest under this Appendix 3Y.

Authorised for release by Vice Chairman, MA Financial Group Limited, Andrew Pridham.

For further information, please contact:

Investors:

Michael Leonard
+61 2 8288 5578
michael.leonard@mafinancial.com

Media:

Jane Clapcott
+61 409 837 484
jane.clapcott@mafinancial.com

¹ Refer to “Existing Staff Trust Details” under Section 9.7 of the Prospectus for MA Financial Group Limited (formerly Moelis Australia Limited) dated 28 February 2017

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	7 June 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	As previously disclosed, Mr Pridham controls Magic TT Pty Ltd (Pre-IPO Trustee), which is the trustee of a Pre-IPO ownership trust (Trust). Accordingly, the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee. The change of interest arises as a result of the sale of shares on market by the Pre-IPO Trustee to beneficiaries of the Trust, in satisfaction of their respective contractual entitlement to units in the Trust. This notice is to disclose the resulting change to Mr Pridham's deemed relevant interest in shares. Mr Pridham has not disposed of any shares in a personal capacity nor any shares over which he has any economic interest.
Date of change	30 August 2023

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	Deemed relevant interest in 21,149,132 shares which includes: <ul style="list-style-type: none"> • Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 611,026 ordinary shares. • Ordinary shares of 39,285 held by Mr Pridham. • Deemed relevant interest in 20,498,821 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Class	Ordinary shares
Number acquired	Nil
Number disposed	66,046
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$298,848.89
No. of securities held after change	Deemed relevant interest in 21,083,086 shares which includes: <ul style="list-style-type: none"> • Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 611,026 ordinary shares. • Ordinary shares of 39,285 held by Mr Pridham. • Deemed relevant interest in 20,432,775 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth). <p>Following the sale of shares on market by the Pre-IPO Trustee, Mr Pridham's beneficial interest in MAF shares remains 18,580,701.</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described above under "Nature of indirect interest"

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change of interests in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.