



## ASX ANNOUNCEMENT / MEDIA RELEASE

*For Immediate Release*

### **Intention to undertake In-Specie Distribution of 8VI CDIs**

**1 September 2023, Singapore**

**8I** Holdings Ltd (ASX: **8IH**) ("**8IH**" or the "**Company**") announces that it intends to undertake an in-specie distribution of all of the CDIs held in 8VI Holdings Limited ("**8VI**"), subject to shareholder and other approvals ("**In-Specie Distribution**").

An extraordinary general meeting will be held on 26 September 2023 at 10:00am (Singapore time at 1557 Keppel Road #01-01 Singapore 089066. The Company will shortly lodge and dispatch a circular to shareholders which will (amongst other matters) provide detailed information on the In-Specie Distribution, the business of 8VI and the advantages and disadvantages of the In-Specie Distribution.

The In-Specie Distribution is subject to (amongst other matters), the Company obtaining the requisite Court and shareholder approvals. Shareholders should note that, subject to the Company obtaining shareholder approval, the In-Specie Distribution will only be effective upon the lodgement of a copy of the Court orders approving the In-Specie Distribution with ACRA. An announcement will be made by the Company on its website and lodged by the Company with the ASX to notify shareholders of the date on which the register of CDI Holders of the Company and the register of Members of the Company will be closed in order to determine the entitlements of shareholders under the In-Specie Distribution.

Following the completion of the In-Specie Distribution, the Company will no longer hold any 8VI CDIs and will continue to focus on its existing business in financial asset investment. Refer to the circular for further details, including the rationale for the In-Specie Distribution.

The Company encourages all shareholders to read the circular in full before deciding how to vote on the special resolution.

**ENDS**

For further information, please contact [info@8iholdings.com](mailto:info@8iholdings.com)



**Authorised by:**  
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**About 8I Holdings Limited**

8I Holdings Limited (“8I” or “the Group”) is an Australian-listed investment holding company engaged in the businesses of Financial Education Technology (“FinEduTech”) and Financial Asset Management.