Part 1 - Entity and announcement details

1.1 Name of +Entity

ADRIATIC METALS PLC

1.2 Registered Number Type

ARBN

Registration Number

624103162

1.3 ASX issuer code

ADT

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

4/9/2023

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

August-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	**CDI Ratio**
ADT : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of CDIs quoted on ASX at end of statement month (A)	**Total number of CDIs quoted on ASX at end of previous month (B)**	**Net Difference (A-B)**
238,162,355	237,629,323	533,032

Reason for change:

Net transfers of securities between CDIs and

Common stock

as quoted / held on

London Stock Exchange

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

ADTAL : ORDINARY FULLY PAID

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
54,492,064	55,025,096	-533,032

Reason for change:

Movement between ASX and LSE

ASX +Security Code and Description

ADTAV : CONVERTIBLE NOTES

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
20,000,000	20,000,000	0

ASX +Security Code and Description

ADTAK : PERFORMANCE RIGHTS

Net Difference (A-B)

0

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	
1,294,983	1,294,983	

ASX +Security Code and Description

ADTAM : WARRANTS

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
2,651,020	2,651,020	0

ASX +Security Code and Description

ADTAR : OPTION EXPIRING 28-FEB-2024 EX GBP 1.80

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
91,300	91,300	0

ASX +Security Code and Description

ADTAS : OPTION EXPIRING 07-MAR-2024 EX GBP 2.22

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
24,900	24,900	0

ASX +Security Code and Description

ADTAT : OPTION EXPIRING 19-AUG-2024 EX GBP 1.20

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
24,900	24,900	0