



Announcement Summary

Entity name

ZIP CO LIMITED..

Announcement Type

New announcement

Date of this announcement

Tuesday September 05, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZIPAK	WARRANTS	19,365,208	Expiry of option or other convertible security without exercise or conversion	01/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZIP CO LIMITED..

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

139546428

1.3 ASX issuer code

ZIP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
ZIPAK : WARRANTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
19,365,208	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
1/9/2023	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>As notified to the market on 1 September 2020 within the Appendix 3G (Warrants).</div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZIP : ORDINARY FULLY PAID	845,508,234

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZIPAK : WARRANTS	0
ZIPAL : CONVERTIBLE NOTES	254,619
ZIPAJ : EMPLOYEE OPTION	502,162
ZIPAN : RESTRICTED RIGHTS	87,719
ZIPAM : PERFORMANCE RIGHTS	17,892,490
ZIPAI : WARRANTS	10,961,250

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.