



## Announcement Summary

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**Entity name**

HEALIUS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday September 05, 2023

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HLS	ORDINARY FULLY PAID	25,660	04/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HEALIUS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

064530516

### 1.3 ASX issuer code

HLS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

5/9/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

HLSAO : SHARE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

HLS : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

25,660

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.healius.com.au/siteassets/0.0-home/3.0-invest-in-us/3.2-agm/pdf/hls-notice-of-agm-2022-inc-proxy-form.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Gordon Davis	Gordon David	12,075
Sally Evans	Sally Evans	6,038
John Mattick	John Mattick	7,547

**Issue date**

4/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

25,660

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 3.31260000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares acquired through the HLS NED Share Plan for Non-executive Directors to sacrifice portion of fees to acquire share in the company

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HLS : ORDINARY FULLY PAID	569,764,147

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HLSAB : PERFORMANCE RIGHTS	6,731,128
HLSAC : OPTION EXPIRING 03-MAR-2035 EX \$3.05	24,262,825
HLSAO : SHARE RIGHTS	0
HLSAA : EMPLOYEE SERVICE RIGHTS	11,648
HLSAE : SERVICE RIGHTS	25,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

20/10/2022