

Announcement Summary

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**Entity name**

MIRVAC GROUP

**Date of this announcement**

Wednesday September 06, 2023

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MGRAN	STI PERFORMANCE RIGHTS	987,983	31/08/2023
New class - code to be confirmed	Non-Executive Director Fee Sacrifice Rights	41,428	31/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MIRVAC GROUP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

other

**Registration number**

Mirvac Limited ABN 92 003 280 699 Mirvac Property Trust  
ARSN 086 780 645

**1.3 ASX issuer code**

MGR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/9/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

- has an existing ASX security code ("existing class")
- does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

MGRAN : STI PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

31/8/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Campbell Hanan	Campbell Hanan	212,806
Courtenay Smith	Courtenay Smith	140,661
Stuart Penklis	Stuart Penklis	229,935
Scott Mosely	Scott Mosely	75,861
Richard Seddon	Richard Seddon	41,516

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

2023 Annual Report (Page 62 - 63)  
<https://www.mirvac.com/-/media/project/mirvac/corporate/main-site/corporate-theme/images/investor-centre/annual-report/230816-fy23-annual-report.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

987,983

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Non-Executive Director Fee Sacrifice Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

31/8/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Robert Sindel	Alan Robert Harold Sindel	41,428

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the terms of the plan accompanied a previous Appendix 3G lodged with the ASX on 16 September 2020

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02281527-2A1250245?access\\_token=8.3ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02281527-2A1250245?access_token=8.3ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Securities in this class have previously been issued under ASX code MGRAL, MGRAP and MGRAN. A new class has been created as prior to this issue as there were no securities currently on issue in these classes.



Issue details

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**Number of +securities**

41,428

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	3,945,860,217

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGRAK : LTP PERFORMANCE RIGHTS	14,656,236
MGRAN : STI PERFORMANCE RIGHTS	2,068,123
New class - code to be confirmed : Non-Executive Director Fee Sacrifice Rights	41,428





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No