



Announcement Summary

Entity name

SOMNOMED LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 07, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SOM	ORDINARY FULLY PAID	16,319,922	08/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOMNOMED LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35003255221

1.3 ASX issuer code

SOM

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Aug-2023 09:04	New - Proposed issue of securities - SOM	<div style="border: 1px solid black; padding: 5px;">An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Retail component of Entitlement Offer announced on 31 August 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SOM : ORDINARY FULLY PAID

Issue date

8/9/2023

Issue details

Number of +securities to be quoted

4,166,667

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

SOM : ORDINARY FULLY PAID

Issue date

8/9/2023



Issue details

Number of +securities to be quoted

12,153,255

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SOM : ORDINARY FULLY PAID	99,079,237

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SOMAP : OPTION EXPIRING 31-AUG-2027 EX \$2.33	158,000
SOMAQ : OPTION EXPIRING 04-NOV-2027 EX \$2.46	175,000
SOMAB : OPTION EXPIRING 24-JUN-2027 EX \$2.33	640,000
SOMAA : OPTION EXPIRING 24-JUN-2027 EX \$2.00	2,854,000
SOMAR : ORDINARY FULLY PAID DEFERRED	21,664,742
SOMAC : OPTION EXPIRING 10-DEC-2027 EX \$2.23	175,000