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ASX ANNOUNCEMENT

8 September 2023

Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001

Panoramic Resources Limited (**Company**) advises that it has today issued 492,362,901 new fully paid ordinary shares in the Company (**New Placement Shares**) at an issue price of \$0.05 per New Placement Share to professional and sophisticated investors under tranche two of the placement announced on 26 July 2023.

The Company hereby provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) of the issue. The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the New Placement Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) the Company issued the New Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This ASX announcement was authorised by the Board of Panoramic Resources Limited.

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