



Announcement Summary

Entity name

APA GROUP

Date of this announcement

Friday September 08, 2023

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-------------------------------------|---|-------------------|
| APA | FULLY PAID UNITS STAPLED SECURITIES | 253,401 | 04/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

APA GROUP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

other

Registration number

APA Infrastructure Trust ARSN 091 678 778 and APA
Investment Trust ARSN 115 585 441

1.3 ASX issuer code

APA

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

APAAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

APA : FULLY PAID UNITS STAPLED SECURITIES

Please state the number of options that were exercised or other +convertible securities that were converted

253,401

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

4/9/2023

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

| Name of KMP | Name of registered holder | Number of +securities |
|---------------|---------------------------|-----------------------|
| Adam Watson | Adam Watson | 17,738 |
| Darren Rogers | Darren Rogers | 24,188 |
| Ross Gersbach | Ross Gersbach | 26,668 |

Date the +securities the subject of this notification were issued/transferred

4/9/2023



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

253,401



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| APA : FULLY PAID UNITS STAPLED SECURITIES | 1,259,305,613 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| APAAA : PERFORMANCE RIGHTS | 2,346,042 |