



Update Summary

Entity name

AMP LIMITED

Security on which the Distribution will be paid

AMP - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

11/9/2023

Reason for the Update

Update to the following:
DRP price (Part 4A.6)
Further information about the DRP (Part 4A.13)
Further information (Part 5.1)

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AMP LIMITED

1.2 Registered Number Type

ABN

Registration Number

49079354519

1.3 ASX issuer code

AMP

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to the following:
DRP price (Part 4A.6)
Further information about the DRP (Part 4A.13)
Further information (Part 5.1)

1.4b Date of previous announcement(s) to this update

10/8/2023

1.5 Date of this announcement

11/9/2023

1.6 ASX +Security Code

AMP

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months



2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2023

2A.4 +Record Date

24/8/2023

2A.5 Ex Date

23/8/2023

2A.6 Payment Date

29/9/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.02500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at

3A.1a Ordinary dividend/distribution estimated amount

**this time?**☒ No**per +security**

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.02500000

3A.2 Is the ordinary dividend/distribution franked?☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

20.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00500000

3A.5 Percentage amount of dividend which is unfranked

80.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.02000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Friday August 25, 2023 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

28/8/2023

End Date

8/9/2023

4A.5 DRP price calculation methodology

The average of the daily volume weighted average price of all fully paid ordinary shares in the capital of AMP sold in the ordinary course of trading on the markets operated by ASX Limited and CBOE Australia Pty Ltd during the 10 trading days commencing 28 August 2023 and ending 8 September 2023, rounded to the nearest one cent, with no discount.

4A.6 DRP Price (including any discount):

AUD 1.25000

4A.7 DRP +securities +issue date

29/9/2023

4A.8 Will DRP +securities be a new issue?☒ No**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

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☒ No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

☒ No

4A.11 Are there any other conditions applying to DRP participation?

☒ Yes

4A.11a Conditions for DRP participation

Shareholders must have a registered address in Australia or New Zealand at the record date to participate in the Dividend Reinvestment Plan.

4A.12 Link to a copy of the DRP plan rules

www.amp.com.au/shares/DRP

4A.13 Further information about the DRP

Shares allocated under the DRP have been acquired on market. Shares will be allocated to DRP participants on 29 September 2023.

Contact the AMP Investor Relations team on 1800 245 500 (+612 9257 9009) or email shares@amp.com.au, or visit www.amp.com.au/shares/DRP.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The participation rate for the DRP is 15.6%

5.2 Additional information for inclusion in the Announcement Summary