



Announcement Summary

Entity name

ACTINOGEN MEDICAL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 11, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ACW	ORDINARY FULLY PAID	185,803,027	11/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ACTINOGEN MEDICAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

14086778476

### 1.3 ASX issuer code

ACW

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/9/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

02-Aug-2023 09:37

**Announcement Title**

New - Proposed issue of securities - ACW

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

214,254,911 fully paid ordinary shares under the Shortfall Commitments and approximately 107,127,456 free attaching options on a 1 for 2 basis



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ACW : ORDINARY FULLY PAID

Issue date

11/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

185,803,027

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.02500000

**Any other information the entity wishes to provide about the +securities to be quoted**

The fully paid ordinary shares under the Shortfall Commitment and attaching options will be issued separately 2 to 3 days later.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ACW : ORDINARY FULLY PAID	2,002,055,177

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ACWAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,100,000
ACWAL : OPTION EXPIRING 27-SEP-2025 EX \$0.046	1,600,000
ACWAO : OPTION EXPIRING 11-SEP-2026 DEFERRED	200,027,770