

ASX Release

11th September 2023

APPENDIX 3Y CORRECTIONS

Correction for Mr Jiandong He

A-Cap Energy (ASX:ACB) refers to the Appendix 3Y previously lodged in respect of Mr Jiandong He, Chairman and Director. It has come to the Company's attention that A-Cap Energy did not declare Indirect Holdings on the Appendix 3X on 28 February 2020 when Jiangsu Chixiang Precision Gear Co., Ltd ('Jiangsu') transferred its 357,786,934 shares to Singapore Shenke International investment Pty Ltd ('Shenke'). As disclosed in the Notice of Meeting dated 28 February 2020 in respect of the extraordinary general meeting of the Company convened for the purposes, of amongst other things, approving the transfer of shares to Shenke and appointing Mr Jiandong He as a director of the Company, it was clearly disclosed that Mr Jiandong He would have a relevant interest in the 357,786,934 when acquired by Shenke.

The above discrepancy was carried forward into Mr Jiandong He's Appendix 3Y lodged on 17 January 2022.

Attached is the Appendix 3X that should have been lodged on 28 February 2020, in respect of the Shenke shares, and the corrected Appendix 3Y lodged on 17 January 2022.

The Company is aware of its listing rule obligations in relation to these disclosures and specifically listing rules 3.19A and 3.19B:

The 28 February 2020 Appendix 3X and the amended 17 January 2022 Appendix 3Y are being lodged as a result of an administrative oversight;

- a. The Company has informed all Directors of the disclosure requirements set out in listing rules 3.19A and 3.19B and section 205G of the Corporations Act 2001; and
- b. The Company is confident that the arrangements it currently has in place are adequate and does not believe that any additional steps are required to ensure ongoing compliance with listing rule 3.19B.

Correction for Dr Andrew Tunks

The Company announced on 3 April 2022 that Dr Andrew Tunks has resigned as CEO / Managing Director and that Dr Tunks had agreed to stay on the Board of Directors of the Company to provide ongoing advice with respect to the Lethlakane uranium project.

As part of the negotiation on his resignation as Managing Director, it was agreed between Mr Tunks and the Company that some performance shares and options that had been issued to Mr Tunks be cancelled and an Appendix 3G was lodged on 19 April 2023 in respect of each of those securities ceasing. However, an Appendix 3Y was not lodged in respect of the cancellation of those securities due to an administrative oversight.

Attached is the Appendix 3Y that corrects that anomaly.


The Company is aware of its listing rule obligations in relation to these disclosures and specifically listing rules 3.19A and 3.19B:

The Company refers to the explanation above in relation to the delay in providing the Appendix 3Y to ASX.

- a. The Company has informed all Directors of the disclosure requirements set out in listing rules 3.19A and 3.19B and section 205G of the Corporations Act 2001; and
- b. The Company is confident that the arrangements it currently has in place are adequate and does not believe that any additional steps are required to ensure ongoing compliance with listing rule 3.19B.

The Board of Directors of A-Cap Energy has authorised the release of this announcement to the market.

Yours sincerely

A handwritten signature in black ink, appearing to read 'M K Smartt', with a stylized flourish at the end.

M K Smartt
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	A-Cap Energy
ABN	104 028 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jiandong He
Date of last notice	28 Feb 20

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect – Singapore Shenke International Investment Pty Ltd
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/a
Date of change	17 Jan 22
No. of securities held prior to change	Direct 4,000,000 Options 5,000,000 Performance Rights
Class	N/a
Number acquired	Correction of Indirect Holding 467,751,682 ACB Shares
Number disposed	N/a as above
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	Indirect 467,751,682 ACB Shares Direct 4,000,000 Options 5,000,000 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Correction as advised.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – *Closed period

Were the interests in the securities or contracts detailed above traded during a *closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

A-Cap Energy Limited
104 028 542

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jiandong He
Date of appointment	28 Feb 20

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Indirect Holdings
Singapore Shenke International Investment Pty Ltd 357,786,935 ACB shares

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
Not Applicable	

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	A-Cap Energy
ABN	104 028 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Tunks
Date of last notice	15 Sep 22

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect Interest – Tunks GeoConsulting Pty Ltd
Date of change	3 Apr 23
No. of securities held prior to change	ACB Ordinary Shares 272,465 ACBAV Performance Rights 5,000,000 ACBAU Unlisted Options 3,500,000 ACBAB Unlisted Options 3,500,000
Class	Ordinary Shares
Number acquired	N/a
Number disposed	Forfeited on Role Change ACBAV Performance Rights 5,000,000 ACBAU Unlisted Options 3,500,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not Applicable

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	ACB Ordinary Shares 272,465 ACBAB Unlisted Options 3,500,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Change of Role

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – *Closed period

Were the interests in the securities or contracts detailed above traded during a *closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.