



Announcement Summary

Entity name

ZELIRA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 11, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZLDAG	OPTION EXPIRING 11-SEP-2023 EX \$17.50	22,858	Expiry of option or other convertible security without exercise or conversion	11/09/2023
ZLDAH	OPTION EXPIRING 11-SEP-2023 EX \$26.25	22,858	Expiry of option or other convertible security without exercise or conversion	11/09/2023
ZLDAI	OPTION EXPIRING 11-SEP-2023 EX \$35.00	22,858	Expiry of option or other convertible security without exercise or conversion	11/09/2023
ZLDAJ	OPTION EXPIRING 11-SEP-2023 EX \$49.00	22,858	Expiry of option or other convertible security without exercise or conversion	11/09/2023
ZLDAK	OPTION EXPIRING 11-SEP-2023 EX \$52.50	22,858	Expiry of option or other convertible security without exercise or conversion	11/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZELIRA THERAPEUTICS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

103782378

1.3 ASX issuer code

ZLD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/9/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZLDAG : OPTION EXPIRING 11-SEP-2023 EX \$17.50

Unquoted +equity securities that have ceased**Number of securities that have ceased**

22,858

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

11/9/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

ZLDAH : OPTION EXPIRING 11-SEP-2023 EX \$26.25

Unquoted +equity securities that have ceased**Number of securities that have ceased**

22,858

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

11/9/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

ZLDAI : OPTION EXPIRING 11-SEP-2023 EX \$35.00

Unquoted +equity securities that have ceased**Number of securities that have ceased**

22,858



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

11/9/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ZLDAJ : OPTION EXPIRING 11-SEP-2023 EX \$49.00

Unquoted +equity securities that have ceased

Number of securities that have ceased

22,858

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

11/9/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ZLDAK : OPTION EXPIRING 11-SEP-2023 EX \$52.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

22,858

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

11/9/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLD : ORDINARY FULLY PAID	11,347,155

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	482,428
ZLDAF : PERFORMANCE RIGHTS	2,250,697
ZLDAL : OPTION EXPIRING 13-NOV-2023 EX \$12.25	211,640
ZLDAG : OPTION EXPIRING 11-SEP-2023 EX \$17.50	0
ZLDAH : OPTION EXPIRING 11-SEP-2023 EX \$26.25	0
ZLDAI : OPTION EXPIRING 11-SEP-2023 EX \$35.00	0
ZLDAJ : OPTION EXPIRING 11-SEP-2023 EX \$49.00	0
ZLDAK : OPTION EXPIRING 11-SEP-2023 EX \$52.50	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.