



Announcement Summary

Entity name

AI-MEDIA TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 11, 2023

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AIM	ORDINARY FULLY PAID	564,915	07/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AI-MEDIA TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

122058708

1.3 ASX issuer code

AIM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

AIMAD : RESTRICTED SHARE UNITS

TO (Existing Class)

ASX +security code and description

AIM : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

564,915

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Restricted Share Unit Plan lodged with ASX on 14 September 2020: <https://announcements.asx.com.au/asxpdf/20200914/pdf/44mm0jmph3syph.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
John Martin	John Martin	97,972
Alison Loat	Alison Loat	97,972
Cheryl Hayman	Cheryl Hayman	97,972

Issue date

7/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒



☐ Yes

Issue details

Number of +securities to be quoted

564,915

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as equity-based remuneration. The nominal price per share was \$0.255 for 293,916 shares and \$0.275 for 270,999 shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.275000

Any other information the entity wishes to provide about the +securities to be quoted

Ordinary shares issued on conversion of:

- (a) 270,999 RSUs granted to an employee of Alternative Communications Services acquired by AIM in May 2020 (refer Appendix 3G lodged 4 September 2023); and
- (b) 293,916 RSUs granted to non-executive directors in respect of FY23 equity-based remuneration - refer to Appendix 3G lodged with ASX on 20 February 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AIM : ORDINARY FULLY PAID	208,814,047

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIMAD : RESTRICTED SHARE UNITS	0



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

9