



12 September 2023

Proposed acquisition of United Malt by Malteries Soufflet – Completion of despatch of Scheme Booklet to United Malt Shareholders

United Malt Group Limited (ASX:UMG) (**United Malt**) refers to its announcement to the ASX on Thursday, 7 September 2023 in relation to the proposed acquisition of all of the United Malt Shares by Malteries Soufflet by way of a scheme of arrangement (**Scheme**) that attached a copy of the explanatory statement in respect of the Scheme prepared by United Malt (**Scheme Booklet**), which provides information about the Scheme and includes the notice of the Scheme Meeting and the Independent Expert's Report (**Scheme Booklet Announcement**).¹

United Malt advises that the Scheme Booklet has been despatched to United Malt Shareholders in the manner described in the Scheme Booklet Announcement.

United Malt Shareholders can obtain further information in relation to the Scheme, the Scheme Booklet and/or the Scheme Meeting by visiting www.unitedmalt.com/scheme-overview/ or by calling the United Malt Shareholder Information Line on 1300 381 572 (within Australia) or +61 2 9066 4082 (outside Australia), Monday to Friday between 9.00am and 5.00pm (Sydney time).

ENDS

This announcement was authorised by Lisa Jones, Company Secretary of United Malt.

For further information regarding this announcement, please contact:

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About United Malt Group

United Malt is the fourth largest commercial maltster globally, with approximately 1.3Mtpa of capacity across 12 processing plants in Canada, United States of America, Australia and the United Kingdom. We also operate an international distribution business, which provides a full service offering for craft brewers and distillers, including malt, hops, yeast, adjuncts and related products.

¹ Capitalised terms used, but not defined, in this announcement have the meanings given to them in the Scheme Booklet.