



## Announcement Summary

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**Entity name**

MAAS GROUP HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday September 12, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MGH	ORDINARY FULLY PAID	1,123,334	12/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MAAS GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

84632994542

### 1.3 ASX issuer code

MGH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

12/9/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
09-Sep-2021 15:23	Update - Update - Proposed issue of securities - MGH	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Remaining shares to be issued as full or part consideration for business acquisitions for Maas Constructions, Maas Plumbing, and Stanaway Pty Ltd (trading as David Payne Constructions). Refer to ASX announcement 28 June 2021. Remaining share consideration, including potential earnout (as applicable), are as follows:  
-Maas Constructions and Maas Plumbing: 323,334  
-David Payne Constructions: 400,000



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

MGH : ORDINARY FULLY PAID

**Issue date**

12/9/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,123,334

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares are being issued in relation to earn out provisions (as applicable) for the acquisition of Maas Constructions, Maas Plumbing, and David Payne Constructions

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

3.300000

**Any other information the entity wishes to provide about the +securities to be quoted**

Nil



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGH : ORDINARY FULLY PAID	329,562,258

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGHAA : PERFORMANCE RIGHTS	181,027