

SECTION 708A CLEANSING STATEMENT

ABx Group Limited (**ABX** or the **Company**) (ASX: ABX) advises that on 13 September 2023 it issued a total of 18,750,000 Fully Paid Ordinary Shares (the **Shares**) without disclosure to the recipients under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

The Company hereby gives notice under Section 708A(5) of the Corporations Act that:

- a) the Company has issued the Shares without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- d) as at the date of this announcement, there is no information
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the asset and liabilities, financial position and performance, profits and losses and prospects of the body; or
 - ii. the rights and liabilities attaching to the relevant securities

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document

This announcement has been approved for release by the Company Secretary.