



## Announcement Summary

**Entity name**

AMANI GOLD LIMITED

**Date of this announcement**

Wednesday September 13, 2023

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - T1	300,000,000	13/09/2023
New class - code to be confirmed	Performance Rights - T3	150,000,000	13/09/2023
New class - code to be confirmed	Performance Rights - T4	150,000,000	13/09/2023
New class - code to be confirmed	Performance Rights - T2	300,000,000	13/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AMANI GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

113517203

**1.3 ASX issuer code**

ANL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/9/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights - T1

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

13/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter Huljich	Equity Plan Services Pty Ltd	100,000,000
John Campbell Smyth	Equity Plan Services Pty Ltd	100,000,000
Conrad Karageorge	Equity Plan Services Pty Ltd	100,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02687232-6A1158616?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02687232-6A1158616?access_token=83ff96335c2d45a094df02a206a39ff4)**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590192-6A1118793?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590192-6A1118793?access_token=83ff96335c2d45a094df02a206a39ff4)**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

300,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights - T3

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

13/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter Huljich	Equity Plan Services Pty Ltd	50,000,000
John Campbell Smyth	Equity Plan Services Pty Ltd	50,000,000
Conrad Karageorge	Equity Plan Services Pty Ltd	50,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02687232-6A1158616?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02687232-6A1158616?access_token=83ff96335c2d45a094df02a206a39ff4)**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590192-6A1118793?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590192-6A1118793?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

150,000,000

**ASX +security code****+Security description****+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

13/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Peter Huljich"/>	<input type="text" value="Equity Plan Services Pty Ltd"/>	50,000,000
<input type="text" value="John Campbell Smyth"/>	<input type="text" value="Equity Plan Services Pty Ltd"/>	50,000,000
<input type="text" value="Conrad Karageorge"/>	<input type="text" value="Equity Plan Services Pty Ltd"/>	50,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme**



## or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590192-6A1118793?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590192-6A1118793?access_token=83ff96335c2d45a094df02a206a39ff4)

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

150,000,000

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights - T2

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

13/9/2023

## Will all the +securities issued in this class rank equally in all respects from their issue date?

 Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

 Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Huljich	Equity Plan Services Pty Ltd	100,000,000
John Campbell Smyth	Equity Plan Services Pty Ltd	100,000,000
Conrad Karageorge	Equity Plan Services Pty Ltd	100,000,000



**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02687232-6A1158616?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02687232-6A1158616?access_token=83ff96335c2d45a094df02a206a39ff4)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590192-6A1118793?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590192-6A1118793?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

300,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ANL : ORDINARY FULLY PAID	25,143,441,125
ANLOA : OPTION EXPIRING 15-JAN-2024	9,480,182,637

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ANLAM : PERFORMANCE RIGHTS	1,250,000,000
New class - code to be confirmed : Performance Rights - T1	300,000,000
New class - code to be confirmed : Performance Rights - T3	150,000,000
New class - code to be confirmed : Performance Rights - T4	150,000,000
New class - code to be confirmed : Performance Rights - T2	300,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/8/2023