

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Booktopia Group Limited

ACN/ARSN 612 421 388

1. Details of substantial holder (1)

Name Nashtopia Pty Ltd as trustee for the Nash Family Trust ("Nashtopia")

ACN/ARSN (if applicable) 612 662 469

There was a change in the interests of the substantial holder on

22 / 08 / 2023

The previous notice was given to the company on

7 / 12 / 2020

The previous notice was dated

7 / 12 / 2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	14,974,321	10.09 %	15,956,044	6.99 %

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
9 September 2021	Nashtopia	On Market sale	\$2.72	3,061 fully paid ordinary shares	3,061

Date	Entity	Description of transaction	Price per share	Number of shares	Total value
17 December 2021	Nashtopia	On Market sale	\$1.65 per share	12,200 fully paid ordinary shares	12,200
20 December 2021	Nashtopia	On Market sale	\$1.68 per share	3,016 fully paid ordinary shares	3,016
14 October 2022	Nashtopia	In specie distribution to Rieke Investments Pty Ltd as trustee for The Nash Family Trust Superannuation Fund "Rieke".	na	2,500,000	2,500,000

21 August 2023	Rieke Investments	Share issue approved at EGM on 16/08/2023	\$0.12 per share	1,000,000	1,000,000
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Nashtopia	Nashtopia	na	Nashtopia has a relevant interest in 12,456,044 fully paid ordinary shares under section 608(1)(a) of the Corporations Act as it is the registered holder of those shares.	12,456,044 fully paid ordinary shares	12,456,044
Rieke Investments	Rieke Investments	Rieke Investments	Rieke has a relevant interest in 3,500,000 fully paid ordinary shares under section 608(1)(a) of the Corporations Act as it is the registered holder of those shares.	3,500,000 fully paid ordinary shares	3,500,000
Simon Nash	Rieke Investments and Nashtopia	Rieke Investments and Nashtopia	Simon Nash controls Nashtopia and Rieke Investments and therefore has a relevant interest under s608(1)(b) and (c) of the Corporations Act in respect of those securities as he has the power to exercise control over the right to vote and to dispose.	15,456,044 fully paid ordinary shares	15,456,044

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

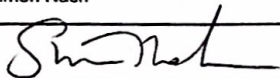
Name and ACN/ARSN (If applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Nashtopia	C/- Quantify, Level 1, 97 Grafton Street, Bondi Junction, NSW, 2022
Rieke	C/- Quantify, Level 1, 97 Grafton Street, Bondi Junction, NSW, 2022

Signature

print name	Simon Nash	capacity	Director of Nashtopia
sign here		date	14-9-23

DIRECTIONS

If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

- (1) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.