



Announcement Summary

Entity name

ACTINOGEN MEDICAL LIMITED

Date of this announcement

Friday September 15, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options ex \$0.0375 expiring 15/9/2026	107,127,459	15/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACTINOGEN MEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

14086778476

1.3 ASX issuer code

ACW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

1:2 attaching options following issue fully paid ordinary shares under rights Shortfall Commitment

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options ex \$0.0375 expiring 15/9/2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20230808/pdf/05sfdzbz84nnpb9.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03750000

Expiry date

15/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B dated 2 August 2023

Issue details

Number of +securities

107,127,459

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued on a 1:2 basis as free attaching options under the rights issue Shortfall Commitment

Purpose of the issue

Other

Additional Details

Issued on a 1:2 basis as free attaching options under the rights issue Shortfall Commitment

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ACW : ORDINARY FULLY PAID	2,002,055,177

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACWAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,100,000
ACWAL : OPTION EXPIRING 27-SEP-2025 EX \$0.046	1,600,000
ACWAO : OPTION EXPIRING 11-SEP-2026 EX \$0.0375	92,901,734
New class - code to be confirmed : Unlisted options ex \$0.0375 expiring 15/9/2026	107,127,459



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

1