



Announcement Summary

Entity name

IMEXHS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 15, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IME	ORDINARY FULLY PAID	777,393	15/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMEXHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

096687839

1.3 ASX issuer code

IME

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Jul-2021 09:30

Announcement Title

New - Proposed issue of securities -
IME

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IME : ORDINARY FULLY PAID

Issue date

15/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

777,393

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued as deferred consideration for the RIMAB SAS acquisition completed in October 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.760000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IME : ORDINARY FULLY PAID	42,488,923

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMEAS : OPTION EXPIRING 14-MAY-2031 EX NIL	43,519
IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL	19,719
IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL	380,844
IMEAV : OPTION EXPIRING 19-MAY-2026 EX NIL	60,132
IMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	120,000
IMEAN : OPTION EXPIRING 12-MAR-2027 EX \$2.75	160,000
IMEAO : OPTION EXPIRING 12-MAR-2027 EX \$3.50	160,000
IMEAP : OPTION EXPIRING 12-MAR-2027 EX \$1.50	240,000
IMEAY : OPTION EXPIRING 25-APR-2033 EX NIL	975,758
IMEAZ : OPTION EXPIRING 16-MAY-2027 EX NIL	79,453
IMEAX : OPTION EXPIRING 19-MAY-2032 EX NIL	73,393
IMEAR : OPTION EXPIRING 20-APR-2031 EX NIL	77,284
IMEAQ : OPTION EXPIRING 01-MAR-2031 EX NIL	140,000

