



Announcement Summary

Entity name

QUBE HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 18, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
QUB	ORDINARY FULLY PAID	949,488	18/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QUBE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149723053

1.3 ASX issuer code

QUB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of QUB ordinary shares to Qube's employee share plan trustee in connection with an employee share scheme, LTI (SAR) Plan (Plan), pending allocation shortly of these shares to plan participants upon conversion of vested Share Appreciation Rights pursuant to the FY21 grant under the Plan.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

QUB : ORDINARY FULLY PAID

Issue date

18/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

949,488

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 2.94000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of fully paid QUB ORD shares to Qube's employee share plan trustee in connection with Qube's LTI (SAR) Plan, pending allocation shortly of these shares to plan participants pursuant to the FY21 grant under the plan (for details of which see: <https://qube.com.au/wp-content/uploads/2020/10/ASX-Announcement-Notice-of-2020-Annual-General-Meeting-231020.pdf>).

Information on the conversions will be provided in an Appendix 3G to be lodged within the required period after conversion.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
QUBHA : HYBRID 3-BBSW+3.90% 05-10-23 SUB CUM	3,050,010
QUB : ORDINARY FULLY PAID	1,766,712,012

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QUBAP : RIGHTS	4,900,624
QUBAO : SHARE APPRECIATION RIGHTS	24,090,039



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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