18 SEPTEMBER 2023



CHANGE OF SHARE REGISTRY ADDRESS

ABOUT ADRIATIC METALS (ASX:ADT, LSE:ADT1, OTCQX:ADMLF)

Adriatic Metals Plc is focused on the development of the 100%-owned, Vares high-grade silver project in Bosnia & Herzegovina, and exploration at the Raska base & precious metals project in Serbia.

DIRECTORS

Mr Michael Rawlinson NON-EXECUTIVE CHAIRMAN

Mr Paul Cronin MANAGING DIRECTOR & CEO

Mr Peter Bilbe NON-EXECUTIVE DIRECTOR

Mr Julian Barnes NON-EXECUTIVE DIRECTOR

Ms Sandra Bates NON-EXECUTIVE DIRECTOR

Ms Sanela Karic NON-EXECUTIVE DIRECTOR Adriatic Metals PLC (ASX:ADT, LSE:ADT1, OTCQX:ADMLF), confirms that that in accordance with ASX Listing Rule 3.15.1 and with effect from commencement of business on Monday, 18 September 2023, for Chess Depositary Interests in the Company, the Perth office of Computershare Investor Services Pty Limited is moving to:

Level 17 221 St Georges Terrace Perth WA 6000

Telephone numbers and postal address remain unchanged.

Lodgement of documentation by member organisations, securityholders and other parties must be made at the new address from Monday, 18 September 2023.

MARKET ABUSE REGULATION DISCLOSURE

The information contained within this announcement is deemed by the Company (LEI: 549300OHAH2GL1DP0L61) to constitute inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) No 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 as amended ("UK MAR"), and Article 7 of the Market Abuse Regulation (EU) No. 596/2014 ("EU MAR").

The person responsible for arranging and authorising the release of this announcement on behalf of the Company is Paul Cronin, Managing Director and CEO.

For further information please visit <u>www.adriaticmetals.com</u>; <u>@AdriaticMetals</u> on Twitter; or contact:

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Stifel Nicolaus Europe Limited (Joint Corporate Broker) Ashton Clanfield / Callum Stewart	Tel: +44 (0) 20 7710 7600
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ABOUT ADRIATIC METALS

Adriatic Metals PLC (ASX:ADT, LSE:ADT1, OTCQX:ADMLF) is a precious and base metals developer that is advancing the world-class Vares Silver Project in Bosnia & Herzegovina, as well as the Raska Zinc-Silver Project in Serbia.

The Vares Silver Project is fully-funded to production, which is expected in November 2023. The 2021 Project Definitive Feasibility Study boasts robust economics of US\$1,062 million post-tax NPV8, 134% IRR and a capex of US\$168 million. Concurrent with ongoing construction activities, the Company continues to explore across its highly prospective 44km² concession package.

There have been no material changes to the assumptions underpinning the forecast financial information derived from the production target in the 19 August 2021 DFS announcement and these assumptions continue to apply and have not materially changed. Adriatic Metals is not aware of any new information or data that materially affects the information included in the announcement of the updated Mineral Resource Estimate announced on 1 September 2020 and all material assumptions and technical parameters underpinning the Mineral Resource Estimate continue to apply and have not materially changed.