

FLIGHT CENTRE TRAVEL GROUP™

STATEMENT TO AUSTRALIAN SECURITIES EXCHANGE – 20 SEPTEMBER 2023

**FLIGHT CENTRE TRAVEL GROUP LIMITED (“Issuer”)
A\$400,000,000 1.625 per cent.
Convertible Notes due 2028 (“Notes”)
(ISIN: XS2400443748)**

Capitalised terms not otherwise defined herein shall have the meanings given to them in the terms and conditions of the Notes (“**Conditions**”).

Notice to Noteholders

In accordance with the Conditions, the Issuer hereby gives notice to Noteholders that, as a result of (a) the issue on 13 March 2023 of 4,109,183 new Ordinary Shares at a price of A\$14.60 per Ordinary Share pursuant to a Share Purchase Plan, and (b) the fully franked Dividend of \$A0.18 payable to Shareholders of record on 21 September 2023, pursuant to Conditions 6(b)(vi) (“issues at less than the Current Market Price”) and 6(b)(iii) (“Dividend”) respectively the Conversion Price of the Notes has been adjusted from A\$27.30 to A\$26.9337 effective 20 September 2023.

This announcement has been approved by the Company Secretary.

ENDS: Media & Investor enquiries to haydn_long@flightcentre.com, +61 418 750 454.