

20 September 2023

ASX ANNOUNCEMENT

Tamboran Resources Limited (ASX: TBN)

Date of AGM and closing date for director Nominations

In accordance with ASX Listing Rule 3.13.1, Tamboran Resources Limited (**Tamboran or Company**) announces that the Annual General Meeting (**AGM**) of the Company will be held on 7 November 2023.

An item of business at the AGM will be the re-election of directors. In accordance with clause 6.1(p) of the Company's Constitution, the closing date for the receipt of nominations from members who wish to nominate a person to be considered for election as a director is 27 September 2023.

Any nominations must be received at the Tamboran's registered office no later than 5.00pm (Sydney time) on 27 September 2023.

This announcement has been approved by the Board of Tamboran Resources Limited.

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About Tamboran Resources Limited

Tamboran Resources Limited is the largest acreage holder and operator with ~1.9 million net prospective net acres in the Beetaloo Sub-basin within the Greater McArthur Basin in the Northern Territory of Australia. The Company is focused on playing a constructive role in the global energy transition towards a lower carbon future, by developing the significant low CO₂ gas resource within the basin.

Tamboran's key assets include a 25% non-operated working interest in EP 161, a 100% working interest and operatorship in EP 136, EP 143 and EP(A) 197 and a 38.75% working interest and operatorship in EPs 98, 117 and 76 which are all located in the Beetaloo Basin.

Tamboran will focus on the development of the proposed EP 98/117 Pilot Development, targeting first production by the end of 2025, and the proposed Northern Territory LNG (NTLNG) development at Middle Arm in Darwin, targeting first production by the end of 2030.