



## Announcement Summary

**Entity name**

HEARTLAND GROUP HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 21, 2023

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HGH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	816,124	19/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HEARTLAND GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

627849576

### 1.3 ASX issuer code

HGH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/9/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

HGHA : PERFORMANCE RIGHTS

**TO (Existing Class)****ASX +security code and description**

HGH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,275,194

**The first date the options were exercised or other +convertible securities were converted**

19/9/2023

**The last date the options were exercised or other +convertible securities were converted**

19/9/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Andrew Dixon	Same	289,817
Michael Drumm	Same	231,853
Sharon Yardley	Same	115,927



**Issue date**

19/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

816,124

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil per share issued or transferred from treasury stock.

NZ\$1.76281105 per share (being the 5 day VWAP up to (and including) 18 September 2023) for shares acquired by Heartland.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.62090476

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities quoted are 397,457 new shares issued & 877,737 shares transferred from treasury stock

Effective net number of shares issued, or transferred from treasury stock (post-tax deduction by way of buyback) is

816,124 and effective net number of shares issued to each KMP (post-tax deduction):

- . Andrew Dixon: 176,788
- . Michael Drumm: 141,430
- . Sharon Yardley: 63,730

Details can be found in the Capital Change Notice released 20/09/23 and 'LTI Buyback Disclosure Document' released 29/08/23

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HGH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	710,474,324

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HGHAB : TREASURY STOCK	877,737
HGHAA : PERFORMANCE RIGHTS	6,993,187