



Announcement Summary

**Entity name**  
NEXT SCIENCE LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday September 22, 2023

**The +securities to be quoted are:**  
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NXS	ORDINARY FULLY PAID	20,238,012	25/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEXT SCIENCE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

622382549

### 1.3 ASX issuer code

NXS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/9/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

31-Aug-2023 09:55

##### Announcement Title

New - Proposed issue of securities - NXS

##### Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities purchase plan

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The further issues of shares yet to take place to complete the transaction are the issue of shares under the redemption and subscription agreement with Walker Group and the issue of shares to three directors. These issues of shares are subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NXS : ORDINARY FULLY PAID

Issue date

25/9/2023

Issue details

Number of +securities to be quoted

20,238,012

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.42000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NXS : ORDINARY FULLY PAID	263,599,575

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NXSAN : CONVERTIBLE NOTES	10,000,000
NXSAF : OPTION EXPIRING 17-DEC-2023 RESTRICTED	1,820,000
NXSAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,058,333
NXSAJ : PERFORMANCE RIGHTS	2,629,928