



Announcement Summary

Entity name

NEXT SCIENCE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 22, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NXS	ORDINARY FULLY PAID	2,244,504	25/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEXT SCIENCE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

622382549

### 1.3 ASX issuer code

NXS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/9/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Aug-2023 09:55	New - Proposed issue of securities - NXS	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The further issues of shares yet to take place to complete the transaction are the issue of shares under the redemption and subscription agreement with Walker Group and the issue of shares to three directors. These issues of shares are subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

NXS : ORDINARY FULLY PAID

**Issue date**

25/9/2023

#### Issue details

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**Number of +securities to be quoted**

2,244,504

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

USD - US Dollar

**What is the issue price per +security?**

USD 0.27220000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NXS : ORDINARY FULLY PAID	245,606,067

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NXSAN : CONVERTIBLE NOTES	10,000,000
NXSAF : OPTION EXPIRING 17-DEC-2023 RESTRICTED	1,820,000
NXSAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,058,333
NXSAJ : PERFORMANCE RIGHTS	2,629,928