

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MA FINANCIAL GROUP LIMITED

ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name MAGIC TT PTY LTD (Pre-IPO Ownership Trustee) ACN 143 275 138
ANDREW PRIDHAM

ACN/ARSN (if applicable) See above

There was a change in the interests of the substantial holder on 22/09/2023

The previous notice was given to the company on 22/05/2023

The previous notice was dated 22/05/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	22,662,762	12.71%	20,516,110	11.50%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Andrew Pridham	Pre-IPO Ownership Trustee, Andrew Pridham	Pre-IPO Ownership Trustee, Andrew Pridham	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	20,516,110 Ordinary	11.50%
Pre IPO Ownership Trustee	Pre-IPO Ownership Trustee	Pre-IPO Ownership Trustee	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	19,865,799 Ordinary	11.14%
Andrew Pridham	Andrew Pridham	Andrew Pridham	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	39,285 Ordinary	0.36%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Pre-IPO Ownership Trustee	Level 27, Brookfield Place, 10 Carrington Street, Sydney NSW 2000
Andrew Pridham	c/- MA Financial Group Limited, Brookfield Place, 10 Carrington Street, Sydney NSW 2000

Signature

print name ANDREW PRIDHAM

Capacity Director and in his own capacity

sign here



date 22 September 2023

Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Pre-IPO Ownership Trustee and Andrew Pridham

Signed by me and dated 22 September 2023

Signature:



Name: Andrew Pridham

Position: Director and in his personal capacity

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Pre-IPO Ownership Trustee, Andrew Pridham	30 May 2023	On market sale of shares by the Pre-IPO Ownership Trustee on Andrew Pridham's behalf	\$1,793,295	-Ordinary 359,054	-359,054
	30 May 2023	On market sale of shares by Andrew Pridham	\$3,201,205	-Ordinary 640,946	-640,946
	7 June 2023	Off-market transfer by the Pre-IPO Ownership Trustee to underlying beneficiaries (none of which are Andrew Pridham)	Not Applicable	-Ordinary 513,630	-513,630
	30 August 2023	On market sale of shares by Pre-IPO Ownership Trustee to distribute to underlying beneficiaries (none of which are Andrew Pridham)	\$298,849	-Ordinary 66,046	-66,046
	22 September 2023	Off-market transfer by the Pre-IPO Ownership Trustee to underlying beneficiaries (none of which are Andrew Pridham)	Not Applicable	-Ordinary 566,976	-566,976