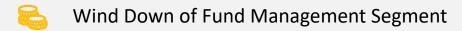
81 Holdings Limited

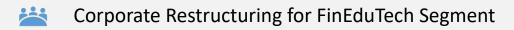
FY2023 Annual General Meeting

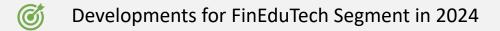
26 September 2023, 9:00AM SST

Content









Refinement of FinEduTech Segment Focus – Total Wealth Care

Moving Forward – Strategic Emphasis



FY2023 Key Corporate Developments

FY2023 has been challenging due to macro-economic challenges and market shifts. The group's revenue decreased significantly, mainly attributed to the underperformance of the FinEduTech segments and a substantial investment loss. As a result, the Group implemented a series of comprehensive corporate restructuring to streamline operations and efficiency.

- De-registration and cease of operations of HCF & 81H VCC
- Changes in Leadership and Structure to streamline management and enhance leadership roles.
- Workforce Reduction to optimize operational efficiency with a planned reduction in global workforce.
- 81H Strategic Emphasis to focus on managing investments as a Listed Investment Company (LIC).

FY2023 Financial Performance

- Revenue: \$\$16.3 million
- Loss After Tax:
 - Mainly attributed to:
 - Decline in FinEduTech's revenue
 - Mark-to-market investment loss: \$\$5.2 million
 - Write-down of deferred tax assets: \$\$0.8 million
- Cash and Cash Equivalents: \$\$20.4 million
- Cash Flow from Operating Activities: \$\$3.6 million



Wind Down of Fund Management Segment

- Limited growth over last 5 years
- Gradual decline in investor interest in funds of similar nature over multi-asset strategies and ETFs
- Performance of actively managed funds did not meet expected outcomes
- Challenges in attracting new investments into the Funds coupled with high expense ratio

Leading to:

- 1. Cease of HCF and 8IH VCC operations
- 2. Deregistration of VI Fund Management Pte Ltd from Monetary Authority of Singapore (MAS)

Corporate Restructuring for FinEduTech Segment



Changes in Leadership and Structure

- Formation of an associate entity to lead GoodWhale development.
- Mr. Junxian Lee to head the GoodWhale App initiative.
- Mr. Will Huang to lead The GoodWhale Community platform for communication and learning.

Leadership Realignment

 Co-founders Mr. Ken Chee and Mr. Clive Tan resume executive roles in 8VI

Remuneration and Workforce

- Remuneration package for executive directors and top management personnel were reduced by 30% in January 2023.
- Workforce reduction by over 70% in Q1 FY2024 for operational efficiency.
- Anticipated annual cost savings of approximately \$\$4.5 million.

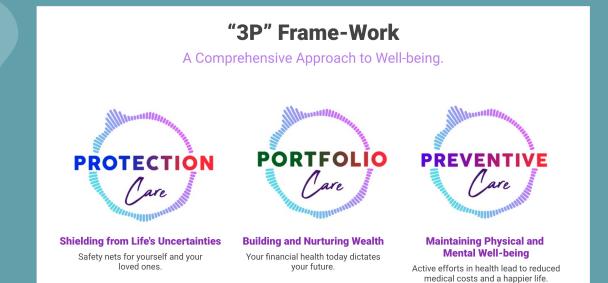
Developments for FinEduTech Segment in 2024: Expanding Business Horizons

New Business Segments:

- Financial Advisory:
 - Our subsidiaries, 8VI FIN Malaysia Sdn. Bhd. ("8VI FIN") and Vastus Wealth Pte. Ltd. ("Vastus Wealth"), have successfully commenced operations in Singapore and Malaysia.
 - Both entities obtained the necessary Financial Adviser's ("FA") licenses from regulators in early 2024.
 - Notably, we've established partnerships with multiple insurers, and there are more collaborations in the pipeline.
- Preventive Care (AlphaVI):
 - We've introduced AlphaVI Pte. Ltd., a dedicated entity, to champion preventive health interventions and related products.

Refinement of FinEduTech Segment Focus in 2024 – Total Wealth Care





Protection Care: Shielding from Life Uncertainties

- Ensuring financial security
- · Strategies to safeguard assets, health, and legacy

Portfolio Care: Building and Nurturing Wealth

- Expanding active income base
- Generating passive income
- Strategies for financial security, wealth accumulation, and early retirement planning

Preventive Care: Maintaining Physical and Mental Well-being

- Prioritizing your health through preventive measures
- Promoting holistic well-being for a better Life and Health Span

Moving Forward: Strategic Emphasis



Refocus on managing investments as Listed Investment Company (LIC)



Operating business mainly in FinEduTech (8VI) segment, with a focus into Total Wealth Care

Protection Care: Vastus Wealth

& 8VI FIN Malaysia

Portfolio Care: VI College

Preventive Care: AlphaVI

Thank you