



Facsimile

To Company Announcements
Company Australian Stock Exchange
Fax 1 300 135 638
From Langley Walker
Date 26 September 2023
Pages 10 pages including cover page

Please see attached Form 604 – Notice of Change of Interests of Substantial Holder in respect of Next Science Limited from:

- Walker Group Holdings Pty Limited;
- Auckland Trust Company Limited as trustee of the Second Pacific Master Superannuation Fund; and
- Langley Alexander Walker.

Change in shareholding is the result of the issue of new shares by the company for a capital raise by way of Placement and a Shareholder Share Purchase Plan.

There is a shareholder meeting scheduled for 25 October 2023 where shareholders will vote as to whether or not to issue Walker Group Holdings Pty Limited shares in exchange for the Convertible Notes that Walker Group Holdings Pty Limited currently hold in Next Science Limited.

Regards

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **NEXT SCIENCE LIMITED**ACN/ARSN **622 382 549****1. Details of substantial holder (1)**Name **WALKER GROUP HOLDINGS PTY LIMITED**ACN/ARSN (if applicable) **001 215 069**

There was a change in the interests of the substantial holder on

22/09/2023

The previous notice was given to the company on

04/07/2022

The previous notice was dated

04/07/2022**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	83,547,061	38.90%	83,622,188	31.46%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest Changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities Affected	Person's votes affected
1/07/2022	WALKER GROUP HOLDINGS PTY LIMITED	PURCHASE OF SECURITIES	\$19,465	26,333	26,333
18/07/2022	WALKER GROUP HOLDINGS PTY LIMITED	PURCHASE OF SECURITIES	\$14,367	18,667	18,667
19/07/2022	WALKER GROUP HOLDINGS PTY LIMITED	PURCHASE OF SECURITIES	\$2,180	2,869	2,869
21/07/2022	WALKER GROUP HOLDINGS PTY LIMITED	PURCHASE OF SECURITIES	\$5,420	7,131	7,131
22/07/2022	WALKER GROUP HOLDINGS PTY LIMITED	PURCHASE OF SECURITIES	\$4,671	6,146	6,146
17/10/2022	WALKER GROUP HOLDINGS PTY LIMITED	PURCHASE OF SECURITIES	\$10,206	13,981	13,981

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
WALKER GROUP HOLDINGS PTY LIMITED	WALKER GROUP HOLDINGS PTY LIMITED	WALKER GROUP HOLDINGS PTY LIMITED	DIRECT INTEREST	27,602,250 ORDINARY	27,602,250
AUCKLAND TRUST COMPANY LIMITED	AUCKLAND TRUST COMPANY LIMITED	AUCKLAND TRUST COMPANY LIMITED	DIRECT INTEREST	56,019,938 ORDINARY	56,019,938
LANGLEY ALEXANDER WALKER	WALKER GROUP HOLDINGS PTY LIMITED AUCKLAND TRUST COMPANY LIMITED	WALKER GROUP HOLDINGS PTY LIMITED AUCKLAND TRUST COMPANY LIMITED	BENEFICIARY OF SECOND PACIFIC MASTER SUPERANNUATION FUND AND SOLE SHAREHOLDER OF WALKER GROUP HOLDINGS PTY LIMITED	83,622,188 ORDINARY	83,622,188 ORDINARY

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
WALKER GROUP HOLDINGS PTY LIMITED	LEVEL 21, GOVERNOR MACQUARIE TOWER, 1 FARRER PLACE, SYDNEY, NSW, 2000
AUCKLAND TRUST COMPANY LIMITED	LEVEL 8, THE SHORTLAND CENTRE, 55-65 SHORTLAND STREET, AUCKLAND, NEW ZEALAND
LANGLEY ALEXANDER WALKER	12 CRESCENT STREET, HUNTERS HILL, NSW 2110

Signature

print name LANGLEY ALEXANDER WALKER capacity DIRECTOR
sign here  date 26/09/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **NEXT SCIENCE LIMITED**ACN/ARSN **622 382 549****1. Details of substantial holder (1)**Name **AUCKLAND TRUST COMPANY LIMITED**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

22/09/2023The previous notice was given to the company on **04/07/2022**The previous notice was dated **04/07/2022****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	83,547,061	38.90%	83,622,188	31.46%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest Changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities Affected	Person's votes affected
1/07/2022	WALKER GROUP HOLDINGS PTY LIMITED	PURCHASE OF SECURITIES	\$19,465	26,333	26,333
18/07/2022	WALKER GROUP HOLDINGS PTY LIMITED	PURCHASE OF SECURITIES	\$14,367	18,667	18,667
19/07/2022	WALKER GROUP HOLDINGS PTY LIMITED	PURCHASE OF SECURITIES	\$2,180	2,869	2,869
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17/10/2022	WALKER GROUP HOLDINGS PTY LIMITED	PURCHASE OF SECURITIES	\$10,206	13,981	13,981

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
WALKER GROUP HOLDINGS PTY LIMITED	WALKER GROUP HOLDINGS PTY LIMITED	WALKER GROUP HOLDINGS PTY LIMITED	DIRECT INTEREST	27,602,250 ORDINARY	27,602,250
AUCKLAND TRUST COMPANY LIMITED	AUCKLAND TRUST COMPANY LIMITED	AUCKLAND TRUST COMPANY LIMITED	DIRECT INTEREST	56,019,938 ORDINARY	56,019,938
LANGLEY ALEXANDER WALKER	WALKER GROUP HOLDINGS PTY LIMITED AUCKLAND TRUST COMPANY LIMITED	WALKER GROUP HOLDINGS PTY LIMITED AUCKLAND TRUST COMPANY LIMITED	BENEFICIARY OF SECOND PACIFIC MASTER SUPERANNUATION FUND AND SOLE SHAREHOLDER OF WALKER GROUP HOLDINGS PTY LIMITED	83,622,188 ORDINARY	83,622,188 ORDINARY

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
WALKER GROUP HOLDINGS PTY LIMITED	LEVEL 21, GOVERNOR MACQUARIE TOWER, 1 FARRER PLACE, SYDNEY, NSW, 2000
AUCKLAND TRUST COMPANY LIMITED	LEVEL 8, THE SHORTLAND CENTRE, 55-65 SHORTLAND STREET, SUEKLAND, NEW ZEALAND
LANGLEY ALEXANDER WALKER	12 CRESCENT STREET, HUNTERS HILL, NSW 2110

Signature

print name **KEN WHITNEY**

capacity **DIRECTOR**

sign here

K. S. Whitney

date **26/09/2023**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **NEXT SCIENCE LIMITED**ACN/ARSN **622 382 549****1. Details of substantial holder (1)**Name **LANGLEY ALEXANDER WALKER**ACN/ARSN (if applicable) **AND OTHERS NAMED IN THIS NOTICE9**

There was a change in the interests of the substantial holder on

22/09/2023

The previous notice was given to the company on

04/07/2022

The previous notice was dated

04/07/2022**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
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ORDINARY SHARES	83,547,061	38.90%	83,622,188	31.46%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest Changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities Affected	Person's votes affected
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AUCKLAND TRUST COMPANY LIMITED	LEVEL 8, THE SHORTLAND CENTRE, 55-65 SHORTLAND STREET, AUCKLAND, NEW ZEALAND
LANGLEY ALEXANDER WALKER	12 CRESCENT STREET, HUNTERS HILL, NSW 2110

Signature

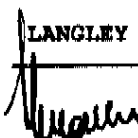
print name

LANGLEY ALEXANDER WALKER

capacity

DIRECTOR

sign here



date

26/09/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
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