

Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Date of this announcement

Wednesday September 27, 2023

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 01-JUL-2038 EX NIL	4,210,000	27/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/9/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX	+security	code
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+Security description

New class - code to be confirmed

OPTION EXPIRING 01-JUL-2038 EX NIL

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

27/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Paul Burrows

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Paul Burrows

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price
AUD - Australian Dollar AUD 0.0000000

Expiry date 1/7/2038

350,000

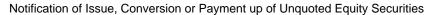
AUD 0.00000000

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTC: Fully Paid Ordinary Shares





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20191016/pdf/449k1sybp7pzrz.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,210,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	257,882,093

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAAD : OPTION EXPIRING 17-OCT-2037 EX NIL	3,837,362
DTCAI : OPTION EXPIRING 30-SEP-2023 EX \$0.8575	862,070
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	802,424
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,668,585
DTCAAM: WARRANT EXPIRING 18-JUL-2030 EX \$0.10	2
DTCAAN: WARRANT EXPIRING 18-JUL-2030 EX \$0.15	2
DTCAAO : WARRANT EXPIRING 18-JUL-2030 EX \$0.17	2
DTCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	754,989
DTCAAE : OPTION EXPIRING 28-NOV-2037 EX NIL	100,000
DTCAAF : OPTION EXPIRING 24-OCT-2037 EX NIL	125,000
DTCAAH : OPTION EXPIRING 01-OCT-2037 EX NIL	2,590,000
DTCAAI : OPTION EXPIRING 30-NOV-2037 EX NIL	3,494,430
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	555,380



DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284	
DTCAAA : OPTION EXPIRING 08-DEC-2036 EX NIL	284,721	
DTCAAJ : OPTION EXPIRING 25-JAN-2038 EX NIL	231,552	
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	19,724	
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	29,001	
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	215,894	
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	755,034	
DTCAAC : OPTION EXPIRING 31-MAR-2037 EX NIL	3,406,250	
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2	
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2	
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2	
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2	
DTCAAK : OPTION EXPIRING 20-FEB-2038 EX NIL	1,739	
DTCAAL : OPTION EXPIRING 19-APR-2038 EX NIL	371,036	
New class - code to be confirmed : OPTION EXPIRING 01-JUL-2038 EX NIL	4,210,000	



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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