

Placement Share Issue and Section 708A Notice

Alligator Energy Limited (the Company) (ASX:AGE) advises that, further to its announcement on 20 September, it has now received the funds from the \$25.5m placement to Institutional and sophisticated investors and issued 491,000,000 fully paid ordinary shares in relation to this placement.

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued shares without disclosure under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 and 674A of the *Corporations Act*; and
- it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act other than, as advised in recent Quarterly Activities Reports and corporate updates, the Company continues to pursue business development opportunities in both uranium and energy minerals.

For further information please contact the undersigned on 07 3839 3904, alternatively visit the Company's website at www.alligatorenergy.com.au.

Yours faithfully

Michael Meintjes
Company Secretary

This announcement has been authorised for release by the CEO.

Contacts

For more information, please contact:

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Company Secretary

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About Alligator Energy

Alligator Energy Ltd is an Australian, ASX-listed, exploration company focused on uranium and energy related minerals, principally cobalt-nickel. Alligator's Directors have significant experience in the exploration, development and operations of both uranium and nickel projects (both laterites and sulphides).

Projects

