

## ASX Announcement

29 September 2023

### Atturra completes Sabervox acquisition, a managed IT services provider to Regional NSW

#### Key highlights:

- Atturra Holdings Pty Ltd (ACN 132 368 104) (**Atturra Holdings**), has completed the acquisition of Sabervox Pty Ltd (ACN 128 843 630) (**Sabervox**), a managed IT services provider to regional NSW.
- Upfront consideration is \$4m in cash and \$1m of Atturra shares, with earn-out/post-completion consideration of up to \$2.5m in cash subject to Sabervox achieving performance hurdles for the 12 months ending 30 September 2024.

**Sydney, 29 September 2023** – Atturra Limited (ASX: ATA), a leading advisory and technology services business in designing, implementing, and maintaining IT solutions, is pleased to announce that its subsidiary, Atturra Holdings, has completed the Sabervox Acquisition. Completion of the Sabervox Acquisition follows Atturra’s announcement on 6 September 2023.

Headquartered in Newcastle, Sabervox specialises in providing managed IT services and cloud subscriptions to mid-sized customers in regional NSW and beyond.

The cash portion of the upfront consideration will be funded by a combination of the proceeds of the Placement and Institutional Entitlement Offer in 2022 and Atturra Limited’s operational cash. The purchase price, including upfront and all deferred consideration, is calculated by reference to a multiple of 5.5 x forecast earnings for FY24.

#### CEO of Atturra, Stephen Kowal, said:

*“The acquisition of Sabervox expands Atturra’s managed services capabilities into regional NSW. We see the acquisition of Sabervox as a launchpad for further regional expansion and economies of scale associated with staffing, facilities and infrastructure. Sabervox is recognised as a trusted partner in regional NSW and this acquisition enhances our ambition to be Australia’s leading Advisory and IT solutions provider.*

*We look forward to having Dan Wright, Allan Ballantyne, and the team at Sabervox join Atturra, and also to the opportunity to provide exceptional service to their client base with the broad range of solutions Atturra has to offer.”*

**Managing Director of Sabervox, Dan Wright, said:**

*"When we started this journey 15 years ago, we had a vision to bring quality IT services to businesses in regional areas. Becoming a part of Atturra reinforces what we have set out to do. With access now to Atturra's extensive suite of services, we are confident of giving all our customers an unrivalled experience.*

*Our commitment to our customers will continue from our office in Newcastle with the same employees - many of whom have been with us from the start. "*

- ENDS -

This announcement has been authorised for release by the Board of Atturra Limited.

**About Atturra:**

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services, and manufacturing industries. Atturra has partnerships with leading global providers including Microsoft, Boomi, HPE, Software AG, OpenText, Smartsheet, QAD, Infor, Vaultspeed and Snowflake and its clients are some of the largest public and private-sector organisations in Australia. For more information visit: [www.atturra.com](http://www.atturra.com)

**About Sabervox:**

Headquartered in Newcastle, Sabervox provides a wide range of enterprise-grade managed IT services across cloud, connectivity, modern workplace and security, and hardware and software lifecycle management. Sabervox has clients across several industries including finance, medical, local government, and the disability care sectors.

**Contacts:**

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