

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme DE GREY MINING LTD

ACN/ARSN 094 206 292

1. Details of substantial holder (1)

Name BlackRock Group (BlackRock Inc. and subsidiaries named in Annexures
ACN/ARSN (if applicable) to this form)

The holder became a substantial holder on 06 /10 /2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	114,275,938	114,275,938	6.35

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure A & D		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
see Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
see Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
see Annexure A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
see Annexure C	

Signature

print name Shawna Reese

capacity Authorised Signatory*

sign here

date 10 / 10 / 2023

* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

10-Oct-23

Shawna Reese,
Authorised Signatory

Date

3. Details of Relevant Interests

4. Details of present registered holders

6. Associates

Holder of Relevant Interests Name and ACN / ARSN (if applicable)	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of Securities	Person's votes	Nature of Association
BlackRock Advisors (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	SSB-STATE STREET DUBLIN		ORD 8,580,530	8,580,530	subsidiary of BlackRock Inc.
BlackRock Advisors (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	STATE STREET BANK, MUNICH, ZURICH BRANCH		ORD 206,005	206,005	subsidiary of BlackRock Inc.
BlackRock Advisors, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	BNYM-THE BANK OF NEW YORK		ORD 726,660	726,660	subsidiary of BlackRock Inc.
BlackRock Asset Management Canada Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	SSB-STATE STREET SACRAMENTO		ORD 224,486	224,486	subsidiary of BlackRock Inc.
BlackRock Financial Management, Inc.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	BBH-BROWN BROTHERS HARRIMAN & CO		ORD 815	815	subsidiary of BlackRock Inc.
BlackRock Fund Advisors	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	SSB-STATE STREET BANK, BOSTON		ORD 310,450	310,450	subsidiary of BlackRock Inc.
BlackRock Fund Advisors	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	SSB-STATE STREET SACRAMENTO		ORD 20,241,646	20,241,646	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	BNYM-THE BANK OF NEW YORK		ORD 599,735	599,735	subsidiary of BlackRock Inc.

Holder of Relevant Interests Name and ACN / ARSN (if applicable)	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of Securities		Person's votes	Nature of Association
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	JPM-JP MORGAN CHASE		ORD	7,235,674	7,235,674	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	SSB-SSB NEW YORK INSTITUTIONAL		ORD	78,315	78,315	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	SSB-STATE STREET SACRAMENTO		ORD	6,355	6,355	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	BNP-BNP PARIBAS AUSTRALIA - COGENT		ORD	180,675	180,675	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	JPM-JPM CHASE - SYDNEY		ORD	6,466,731	6,466,731	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	NAB-NATIONAL AUSTRALIA BANK LIMITED		ORD	519,460	519,460	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	Northern Trust Singapore		ORD	2,773,379	2,773,379	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	BNYM-BANK OF NY BRUS		ORD	757,818	757,818	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	BNYM-BONY EUROPE		ORD	12,949,461	12,949,461	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	BNYM-BONY LUXEMBOURG		ORD	43,785,947	43,785,947	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	CITI-CITIBANK INTERNATIONAL PLC (LUXEMBOURG BRANCH		ORD	97,489	97,489	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	CITI-CITIBANK, LONDON		ORD	4,052,529	4,052,529	subsidiary of BlackRock Inc.

Holder of Relevant Interests Name and ACN / ARSN (if applicable)	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of Securities		Person's votes	Nature of Association
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	HSBC-HSBC DUSSELDORF		ORD	2,072,845	2,072,845	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	JPM-JP MORGAN CHASE		ORD	90,009	90,009	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	NT-NORTHERN TRUST UK		ORD	208,152	208,152	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	SSB-STATE STREET LONDON		ORD	2,390	2,390	subsidiary of BlackRock Inc.
BlackRock Investment Management, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	JPM-JP MORGAN CHASE		ORD	40,194	40,194	subsidiary of BlackRock Inc.
BlackRock Japan Co., Ltd.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	CITI-CITIBANK, LONDON		ORD	2,068,188	2,068,188	subsidiary of BlackRock Inc.

This is Annexure B of 3 pages referred to in form 603 Notice of initial substantial shareholder

10-Oct-23

Shawna Reese,
Authorised Signatory

Date

5. Consideration

DE GREY MINING LTD (DEG)

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration			Class and number of securities affected	Person's votes affected
			Cash	Non-cash	CCY		
BlackRock Investment Management (Australia) Limited	07-Jun-23	yes	1.34	on mkt buy	AUD	ORD 16,608	16,608
BlackRock Investment Management (UK) Limited	08-Jun-23	no	n/a	collateral transfer	AUD	ORD 1,522,284	1,522,284
BlackRock Advisors (UK) Limited	13-Jun-23	yes	1.29	on mkt buy	AUD	ORD 29,600	29,600
BlackRock Advisors (UK) Limited	13-Jun-23	no	n/a	collateral transfer	AUD	ORD 923,280	923,280
BlackRock Investment Management (UK) Limited	13-Jun-23	no	n/a	collateral transfer	AUD	ORD 587,570	587,570
BlackRock Advisors (UK) Limited	14-Jun-23	yes	1.29	on mkt buy	AUD	ORD 29,624	29,624
BlackRock Fund Advisors	14-Jun-23	yes	1.29	on mkt buy	AUD	ORD 18,249	18,249
BlackRock Advisors (UK) Limited	15-Jun-23	yes	1.28	on mkt buy	AUD	ORD 37,105	37,105
BlackRock Investment Management (Australia) Limited	19-Jun-23	yes	1.39	on mkt buy	AUD	ORD 12,456	12,456
BlackRock Advisors (UK) Limited	20-Jun-23	yes	1.38	on mkt buy	AUD	ORD 14,250	14,250
BlackRock Advisors (UK) Limited	26-Jun-23	no	n/a	collateral transfer	AUD	ORD 11	11
BlackRock Advisors (UK) Limited	28-Jun-23	no	n/a	collateral transfer	AUD	ORD 848	848
BlackRock Advisors (UK) Limited	29-Jun-23	yes	1.32	on mkt buy	AUD	ORD 10,472	10,472
BlackRock Advisors (UK) Limited	29-Jun-23	no	n/a	collateral transfer	AUD	ORD 1,417,322	1,417,322
BlackRock Investment Management (Australia) Limited	30-Jun-23	yes	1.35	on mkt buy	AUD	ORD 2,768	2,768
BlackRock Advisors (UK) Limited	30-Jun-23	no	n/a	collateral transfer	AUD	ORD 1,912,833	1,912,833
BlackRock Advisors (UK) Limited	03-Jul-23	yes	1.36	on mkt buy	AUD	ORD 15,720	15,720
BlackRock Institutional Trust Company, National Association	03-Jul-23	no	n/a	in specie	AUD	ORD 27,299	27,299
BlackRock Investment Management (UK) Limited	03-Jul-23	no	n/a	collateral transfer	AUD	ORD 1,298,972	1,298,972
BlackRock Advisors (UK) Limited	04-Jul-23	no	n/a	collateral transfer	AUD	ORD 464,109	464,109
BlackRock Investment Management (UK) Limited	05-Jul-23	no	n/a	collateral transfer	AUD	ORD 36,171	36,171
BlackRock Advisors (UK) Limited	06-Jul-23	yes	1.39	on mkt buy	AUD	ORD 56,288	56,288
BlackRock Advisors (UK) Limited	07-Jul-23	no	n/a	collateral transfer	AUD	ORD 383	383
BlackRock Investment Management (UK) Limited	07-Jul-23	no	n/a	collateral transfer	AUD	ORD 683,320	683,320
BlackRock Fund Advisors	10-Jul-23	no	n/a	in specie	AUD	ORD 67,350	67,350
BlackRock Advisors (UK) Limited	10-Jul-23	yes	1.38	on mkt buy	AUD	ORD 63,459	63,459
BlackRock Advisors (UK) Limited	10-Jul-23	yes	1.38	on mkt buy	AUD	ORD 2,611	2,611
BlackRock Institutional Trust Company, National Association	10-Jul-23	yes	1.38	on mkt buy	AUD	ORD 19,809	19,809
BlackRock Investment Management (Australia) Limited	13-Jul-23	yes	1.55	on mkt buy	AUD	ORD 8,298	8,298
BlackRock Advisors (UK) Limited	13-Jul-23	yes	1.55	on mkt buy	AUD	ORD 7,016	7,016
BlackRock Advisors (UK) Limited	13-Jul-23	yes	1.55	on mkt buy	AUD	ORD 154,352	154,352
BlackRock Advisors (UK) Limited	13-Jul-23	yes	1.55	on mkt buy	AUD	ORD 196,448	196,448
BlackRock Fund Advisors	18-Jul-23	yes	1.47	on mkt buy	AUD	ORD 16,678	16,678
BlackRock Institutional Trust Company, National Association	19-Jul-23	yes	1.44	on mkt buy	AUD	ORD 3,472	3,472
BlackRock Advisors (UK) Limited	19-Jul-23	no	n/a	collateral transfer	AUD	ORD 618,799	618,799
BlackRock Investment Management (Australia) Limited	20-Jul-23	yes	1.44	on mkt buy	AUD	ORD 19,362	19,362
BlackRock Advisors (UK) Limited	20-Jul-23	no	n/a	collateral transfer	AUD	ORD 813,576	813,576
BlackRock Investment Management (UK) Limited	20-Jul-23	no	n/a	collateral transfer	AUD	ORD 203,233	203,233

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration			Class and number of securities affected	Person's votes affected
			Cash	Non-cash	CCY		
BlackRock Advisors (UK) Limited	21-Jul-23	no	n/a	collateral transfer	AUD	ORD 200,685	200,685
BlackRock Advisors (UK) Limited	24-Jul-23	no	n/a	collateral transfer	AUD	ORD 1,955,454	1,955,454
BlackRock Investment Management (UK) Limited	24-Jul-23	no	n/a	collateral transfer	AUD	ORD 1	1
BlackRock Investment Management (Australia) Limited	26-Jul-23	yes	1.35	on mkt buy	AUD	ORD 13,830	13,830
BlackRock Fund Advisors	26-Jul-23	no	n/a	in specie	AUD	ORD 11,319	11,319
BlackRock Investment Management (UK) Limited	27-Jul-23	no	n/a	collateral transfer	AUD	ORD 5	5
BlackRock Investment Management (Australia) Limited	28-Jul-23	yes	1.35	on mkt buy	AUD	ORD 7,410	7,410
BlackRock Advisors (UK) Limited	28-Jul-23	yes	1.35	on mkt buy	AUD	ORD 10,444	10,444
BlackRock Advisors (UK) Limited	28-Jul-23	no	n/a	collateral transfer	AUD	ORD 1,880,774	1,880,774
BlackRock Fund Advisors	31-Jul-23	no	n/a	in specie	AUD	ORD 10,388	10,388
BlackRock Investment Management (Australia) Limited	01-Aug-23	yes	1.38	on mkt buy	AUD	ORD 7,410	7,410
BlackRock Advisors (UK) Limited	01-Aug-23	yes	1.38	on mkt buy	AUD	ORD 21,036	21,036
BlackRock Investment Management (UK) Limited	01-Aug-23	no	n/a	collateral transfer	AUD	ORD 1,215,200	1,215,200
BlackRock Fund Advisors	02-Aug-23	no	n/a	in specie	AUD	ORD 8,868	8,868
BlackRock Investment Management (Australia) Limited	02-Aug-23	yes	1.34	on mkt buy	AUD	ORD 11,064	11,064
BlackRock Investment Management (UK) Limited	02-Aug-23	no	n/a	collateral transfer	AUD	ORD 21,974	21,974
BlackRock Investment Management (UK) Limited	03-Aug-23	no	n/a	collateral transfer	AUD	ORD 285,752	285,752
BlackRock Investment Management (Australia) Limited	04-Aug-23	yes	1.34	on mkt buy	AUD	ORD 48,405	48,405
BlackRock Advisors (UK) Limited	04-Aug-23	no	n/a	collateral transfer	AUD	ORD 1,703,709	1,703,709
BlackRock Investment Management (Australia) Limited	08-Aug-23	yes	1.36	on mkt buy	AUD	ORD 74,682	74,682
BlackRock Investment Management (Australia) Limited	08-Aug-23	yes	1.36	on mkt buy	AUD	ORD 1,383	1,383
BlackRock Investment Management (Australia) Limited	08-Aug-23	yes	1.36	on mkt buy	AUD	ORD 11,064	11,064
BlackRock Advisors (UK) Limited	10-Aug-23	no	n/a	collateral transfer	AUD	ORD 1,214	1,214
BlackRock Investment Management (Australia) Limited	14-Aug-23	yes	1.37	on mkt buy	AUD	ORD 14,820	14,820
BlackRock Advisors (UK) Limited	14-Aug-23	yes	1.37	on mkt buy	AUD	ORD 2,634	2,634
BlackRock Institutional Trust Company, National Association	14-Aug-23	no	n/a	in specie	AUD	ORD 17,973	17,973
BlackRock Advisors (UK) Limited	14-Aug-23	no	n/a	collateral transfer	AUD	ORD 968,883	968,883
BlackRock Fund Advisors	15-Aug-23	no	n/a	in specie	AUD	ORD 8,160	8,160
BlackRock Fund Advisors	16-Aug-23	no	n/a	in specie	AUD	ORD 21,714	21,714
BlackRock Investment Management (Australia) Limited	16-Aug-23	yes	1.36	on mkt buy	AUD	ORD 11,064	11,064
BlackRock Investment Management (Australia) Limited	16-Aug-23	yes	1.36	on mkt buy	AUD	ORD 5,532	5,532
BlackRock Investment Management (UK) Limited	17-Aug-23	no	n/a	collateral transfer	AUD	ORD 1	1
BlackRock Advisors (UK) Limited	18-Aug-23	yes	1.34	on mkt buy	AUD	ORD 10,540	10,540
BlackRock Advisors (UK) Limited	18-Aug-23	no	n/a	collateral transfer	AUD	ORD 8	8
BlackRock Advisors (UK) Limited	21-Aug-23	yes	1.34	on mkt buy	AUD	ORD 1,431	1,431
BlackRock Investment Management (Australia) Limited	22-Aug-23	yes	1.42	on mkt buy	AUD	ORD 9,681	9,681
BlackRock Advisors (UK) Limited	22-Aug-23	no	n/a	collateral transfer	AUD	ORD 1	1
BlackRock Investment Management (UK) Limited	22-Aug-23	no	n/a	collateral transfer	AUD	ORD 1,662,313	1,662,313
BlackRock Investment Management (Australia) Limited	23-Aug-23	yes	1.39	on mkt buy	AUD	ORD 8,770	8,770
BlackRock Investment Management (Australia) Limited	23-Aug-23	yes	1.39	on mkt buy	AUD	ORD 11,064	11,064
BlackRock Advisors (UK) Limited	23-Aug-23	no	n/a	collateral transfer	AUD	ORD 80,104	80,104
BlackRock Fund Advisors	25-Aug-23	no	n/a	in specie	AUD	ORD 8,934	8,934
BlackRock Fund Advisors	31-Aug-23	yes	1.43	on mkt buy	AUD	ORD 131,350	131,350

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration			Class and number of securities affected		Person's votes affected
			Cash	Non-cash	CCY			
BlackRock Investment Management (Australia) Limited	05-Sep-23	yes	1.35	on mkt buy	AUD	ORD	11,064	11,064
BlackRock Advisors (UK) Limited	05-Sep-23	no	n/a	collateral transfer	AUD	ORD	462,571	462,571
BlackRock Advisors (UK) Limited	06-Sep-23	yes	1.35	on mkt buy	AUD	ORD	28,544	28,544
BlackRock Investment Management (UK) Limited	06-Sep-23	no	n/a	collateral transfer	AUD	ORD	462,476	462,476
BlackRock Fund Advisors	07-Sep-23	no	n/a	in specie	AUD	ORD	3,117	3,117
BlackRock Investment Management (Australia) Limited	08-Sep-23	yes	1.29	on mkt buy	AUD	ORD	13,830	13,830
BlackRock Advisors (UK) Limited	11-Sep-23	no	n/a	collateral transfer	AUD	ORD	10	10
BlackRock Investment Management (Australia) Limited	12-Sep-23	yes	1.33	on mkt buy	AUD	ORD	8,298	8,298
BlackRock Advisors (UK) Limited	12-Sep-23	yes	1.33	on mkt buy	AUD	ORD	21,546	21,546
BlackRock Fund Advisors	18-Sep-23	no	n/a	in specie	AUD	ORD	13,517	13,517
BlackRock Advisors (UK) Limited	19-Sep-23	yes	1.30	on mkt buy	AUD	ORD	6,926	6,926
BlackRock Advisors (UK) Limited	19-Sep-23	no	n/a	collateral transfer	AUD	ORD	2,223	2,223
BlackRock Investment Management (UK) Limited	19-Sep-23	no	n/a	collateral transfer	AUD	ORD	4	4
BlackRock Advisors (UK) Limited	20-Sep-23	yes	1.28	on mkt buy	AUD	ORD	20,673	20,673
BlackRock Advisors (UK) Limited	20-Sep-23	no	n/a	collateral transfer	AUD	ORD	28	28
BlackRock Fund Advisors	21-Sep-23	no	n/a	in specie	AUD	ORD	10,648	10,648
BlackRock Advisors (UK) Limited	21-Sep-23	no	n/a	collateral transfer	AUD	ORD	1,378,738	1,378,738
BlackRock Investment Management (Australia) Limited	22-Sep-23	yes	1.24	on mkt buy	AUD	ORD	13,726	13,726
BlackRock Fund Advisors	22-Sep-23	no	n/a	in specie	AUD	ORD	31,290	31,290
BlackRock Investment Management (UK) Limited	22-Sep-23	no	n/a	collateral transfer	AUD	ORD	85,562	85,562
BlackRock Fund Advisors	25-Sep-23	yes	1.22	on mkt buy	AUD	ORD	19,430	19,430
BlackRock Investment Management (Australia) Limited	26-Sep-23	yes	1.17	on mkt buy	AUD	ORD	10,416	10,416
BlackRock Investment Management (Australia) Limited	27-Sep-23	yes	1.12	on mkt buy	AUD	ORD	10,416	10,416
BlackRock Advisors (UK) Limited	27-Sep-23	no	n/a	collateral transfer	AUD	ORD	60	60
BlackRock Advisors (UK) Limited	29-Sep-23	no	n/a	collateral transfer	AUD	ORD	1,272	1,272
BlackRock Investment Management (Australia) Limited	03-Oct-23	yes	1.07	on mkt buy	AUD	ORD	13,020	13,020
BlackRock Advisors (UK) Limited	03-Oct-23	yes	1.07	on mkt buy	AUD	ORD	10,632	10,632
BlackRock Investment Management (Australia) Limited	04-Oct-23	yes	1.06	on mkt buy	AUD	ORD	13,020	13,020
BlackRock Advisors (UK) Limited	04-Oct-23	no	n/a	collateral transfer	AUD	ORD	197,914	197,914
BlackRock Investment Management (UK) Limited	04-Oct-23	no	n/a	collateral transfer	AUD	ORD	1,228,601	1,228,601
BlackRock Fund Advisors	05-Oct-23	no	n/a	in specie	AUD	ORD	17,640	17,640
BlackRock Fund Advisors	05-Oct-23	no	n/a	in specie	AUD	ORD	4,680	4,680
BlackRock Fund Advisors	05-Oct-23	no	n/a	in specie	AUD	ORD	7,455	7,455
BlackRock Investment Management (UK) Limited	06-Oct-23	no	n/a	in specie	AUD	ORD	2,072,845	2,072,845
BlackRock Investment Management (UK) Limited	06-Oct-23	no	n/a	in specie	AUD	ORD	43,785,947	43,785,947
BlackRock Investment Management (UK) Limited	06-Oct-23	no	n/a	in specie	AUD	ORD	12,949,461	12,949,461
BlackRock Japan Co., Ltd.	06-Oct-23	no	n/a	in specie	AUD	ORD	982,855	982,855
BlackRock Investment Management (UK) Limited	06-Oct-23	no	n/a	in specie	AUD	ORD	4,052,529	4,052,529
BlackRock Institutional Trust Company, National Association	06-Oct-23	no	n/a	in specie	AUD	ORD	472,762	472,762
BlackRock Japan Co., Ltd.	06-Oct-23	no	n/a	in specie	AUD	ORD	1,085,333	1,085,333
BlackRock Advisors, LLC	06-Oct-23	no	n/a	in specie	AUD	ORD	726,660	726,660
BlackRock Institutional Trust Company, National Association	06-Oct-23	no	n/a	in specie	AUD	ORD	538,275	538,275
BlackRock Fund Advisors	06-Oct-23	no	n/a	in specie	AUD	ORD	23,140	23,140
BlackRock Investment Management (Australia) Limited	06-Oct-23	yes	1.12	on mkt buy	AUD	ORD	18,228	18,228

This is Annexure C of 1 page referred to in form 603 Notice of initial substantial shareholder

10-Oct-23

**Shawna Reese,
Authorised Signatory**

Date

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	50 Hudson Yards New York, NY 10001 USA
BlackRock Advisors (UK) Limited	12 Throgmorton Avenue. London, EC2N 2DL, United Kingdom
BlackRock Advisors, LLC	251 Little Falls Dr Wilmington, DE 19808-1674
BlackRock Asset Management Canada Limited	161 Bay Street, Suite 2500 Toronto, Ontario M5J 2S1 Canada
BlackRock Financial Management, Inc.	251 Little Falls Dr Wilmington, DE 19808-1674
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105 United States
BlackRock Institutional Trust Company, National Association	1225 17th Street, Suite 300, Denver, CO 80202 (Colorado, USA)
BlackRock Investment Management (Australia) Limited	Level 37 Chifley Tower, 2 Chifley Square, Sydney NSW 2000 Australia
BlackRock Investment Management (UK) Limited	12 Throgmorton Avenue London EC2N 2DL United Kingdom
BlackRock Investment Management, LLC	251 Little Falls Dr Wilmington, DE 19808-1674
BlackRock Japan Co., Ltd.	Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-ku, Tokyo 100-8217 (Japan)

This is Annexure D of 3 pages referred to in form 603 Notice of initial substantial shareholder.

Shawna Reese, Authorised Signatory 10-Oct-23
Date

Type of agreement:	Global Master Securities Lending Agreement, Overseas Securities Lending Agreement or Master Securities Lending Agreement.
Parties to agreement:	The relevant counterparty as described in the lists of Securities Lending Agreements entered into by BlackRock Advisors Limited and BlackRock Institutional Trust Corporation, N.A., respectively, on the following page.
Transfer date:	The date of the relevant transaction identified as a collateral transfer referred to in Annexure B.
Holder of voting rights:	The Borrower.
Are there any restrictions on voting rights? If yes, detail	Yes. Collateral is held through a tripartite structure under which the triparty collateral manager will not act in respect of voting rights unless it receives instructions to do so from the Borrower.
Scheduled return date (if any):	The date of the relevant transaction referred to in Annexure B.
Does the borrower have the right to return early? If yes, detail	Yes. The Borrower is entitled to substitute existing collateral with other equities at any time.
Does the lender have the right to recall early? If yes, detail	Yes, at notice.
Will the securities be returned on settlement? If yes, detail any exceptions	Yes.

A copy of the relevant agreement will be provided to DE GREY MINING LTD or the Australian Securities and Investments Commission upon request.

Securities Lending Agreements

Agreements entered into between BlackRock Advisors Limited and each of the following counterparties:

- (a) Bank of Nova Scotia, London Branch GMSLA, 25 August 2011
- (b) Barclays Bank plc GMSLA, 9 April 2104
- (c) Barclays Capital Securities Limited GMSLA, 2 December 2012
- (d) BNP Paribas Arbitrage GMSLA, 30 May 2013
- (e) BNP Paribas GMSLA, 8 May 2007
- (f) Citigroup Global Markets Limited GMSLA, 18 January 2007
- (g) Credit Suisse AG, Dublin Branch GMSLA, 28 September 2015
- (h) Credit Suisse International GMSLA, 10 March 2014
- (i) Credit Suisse Securities (Europe) Limited GMSLA, 26 August 2015
- (j) Deutsche Bank AG, London Branch GMSLA, 25 August 2017
- (k) Goldman Sachs International GMSLA, 2nd August 2022
- (l) HSBC Bank plc GMSLA GMSLA, 27 October 2016
- (m) ING Bank N.V. GMSLA, 12 November 2018
- (n) J.P. Morgan Securities plc GMSLA, 12 July 2011
- (o) Macquarie Bank Limited GMSLA, 18 August 2014
- (p) Merrill Lynch International GMSLA, 3 February 2020
- (q) Morgan Stanley & Co International plc GMSLA, 9 June 2021
- (r) Natixis SA GMSLA, 29 January 2018
- (s) Nomura International plc GMSLA, 2 November 2011
- (t) Royal Bank of Canada Europe Limited GMSLA, 3 February 2017
- (u) Royal Bank of Scotland plc (renamed to Natwest Markets Plc) GMSLA, 1 April 2011
- (v) Santander UK Plc GMSLA, 25 January 2019
- (w) Societe Generale GMSLA, 27 January 2012
- (x) UBS AG GMSLA, 28 April 2016
- (y) UBS Europe SE GMSLA, 1 February 2019
- (z) BAL/Banco Santander, S.A. GMSLA, 30 April 2019
- (aa) Canadian Imperial Bank of Commerce, London Branch GMSLA, 21 June 2019
- (bb) Zürcher Kantonalbank GMSLA, 30 October 2019
- (cc) The Hongkong and Shanghai Banking Corporation Limited GMSLA, 7 February 2020
- (dd) BNP Paribas Prime Brokerage International Limited GMSLA 19 October 2021
- (ee) Jefferies International Limited GMLSA 22 June 2023

Agreements entered into by BlackRock Institutional Trust Corporation, N.A. and each of the following counterparties:

- a. Bank of Nova Scotia GMSLA, December 6, 2016
- b. Barclays Bank plc GMSLA, April 24, 2017
- c. Barclays Capital Securities Limited GMSLA, March 15, 2017
- d. BNP Paribas Arbitrage GMSLA, June 5, 2017
- e. Citigroup Global Markets Limited GMSLA, June 3, 2015
- f. Credit Suisse AG, Dublin Branch GMSLA, October 14, 2015
- g. Credit Suisse International GMSLA, April 4, 2020
- h. Credit Suisse Securities (Europe) Limited GMSLA, October 2, 2015
- i. Deutsche Bank AG, London Branch GMSLA, June 7, 2017
- j. Goldman Sachs International GMSLA, February 20, 2023
- k. HSBC Bank plc GMSLA, February 12, 2013
- l. J.P. Morgan Securities plc GMSLA, October 4, 2016
- m. J.P. Morgan Securities plc GMSLA (Pledge), July 1, 2020
- n. Macquarie Bank Limited GMSLA, October 3, 2016
- o. Merrill Lynch International GMSLA, February 19, 2014
- p. Morgan Stanley & Co International plc GMSLA, November 16, 2021
- q. Nomura International plc GMSLA 03 August 2018
- r. Societe Generale GMSLA, September 28, 2016
- s. UBS AG GMSLA, May 26, 2016
- t. UBS AG GMSLA (Pledge), June 2, 2020
- u. UBS Europe SE GMSLA, 1 February 2019
- v. The Hongkong and Shanghai Banking Corporation Limited GMSLA, 22 February 2019
- w. RBC Europe Limited GMSLA, 4 February 2019
- x. ING BANK N.V. GMSLA, 27 February, 2019
- y. BANCO SANTANDER, S.A. GMSLA, 11 September, 2019

- z. Credit Suisse A.G., Singapore Branch GMSLA, 25 October, 2019
- aa. Natixis S.A. GMSLA, November 21, 2019.
- bb. CREDIT SUISSE INTERNATIONAL GMSLA, 4 April 2020
- cc. BNP Paribas Prime Brokerage International Limited GMSLA 22 November 2021

These counterparties do not pledge Australian equities:

- (a) Merrill Lynch, Pierce, Fenner Smith Incorporated

These counterparties do not have any business with us anymore although may have done previously:

- (a) Morgan Stanley Securities Limited (No Business) OSLA 15 March 1999

Royal Bank of Scotland N.V. **GMSLA, 12 October 2011 – No Business, superseded by Royal Bank of Scotland PLC**