



Cancellation Summary

Entity name

OFX GROUP LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

Tuesday October 10, 2023

Reason for the cancellation

Form lodged in error

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OFX GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12165602273

1.3 ASX issuer code

OFX

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Form lodged in error

1.4d Date of previous announcement to this cancellation

15/6/2023

1.5 Date of this announcement

10/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

OFXAB : ORDINARY FULLY PAID

TO (Existing Class)

ASX +security code and description

OFX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

101,586

The first date the options were exercised or other +convertible securities were converted

15/6/2023

The last date the options were exercised or other +convertible securities were converted

15/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

15/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

101,586

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of 9,470 Options granted in 2020 to offshore executive as FY20 Long Term Incentives upon satisfaction of vesting conditions.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.970000

Any other information the entity wishes to provide about the +securities to be quoted

Option exercise satisfied by the transfer and quotation of unquoted fully paid ordinary shares issued originally as Long Term Incentives pursuant to the Executive Share Plan which were forfeited.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OFX : ORDINARY FULLY PAID	245,424,384

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OFXAC : PERFORMANCE RIGHTS	19,744,266
OFXAB : ORDINARY FULLY PAID	3,191,234