

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme The Star Entertainment Group Limited (The Star)
ACN/ARSN 149 629 023

3. Details of substantial holder (1)

Name The Star Entertainment Group Limited and its controlled entities, including those set out in Annexure A (The Star Group)
ACN/ARSN (if applicable) 149 629 023

There was a change in the interests of the substantial holder on 06 / 10 / 2023
The previous notice was given to the company on 22 / 03 / 2023
The previous notice was dated 22 / 03 / 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	161,107,816	9.95%	161,107,816	6.33%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
06/10/2023	The Star Group	Dilution of interest as a result of the issue of new shares under the placement and institutional entitlement offer on 6 October 2023 pursuant to the equity raising announced on 25 September 2023.	Nil.	161,107,816	161,107,816

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
The Star Group	Citicorp Nominees Pty Limited	Firmament Investment Pte. Ltd.	The Star Group has a relevant interest in its own securities in accordance with s.608(1) of the Corporations Act as a	80,553,908 fully paid ordinary shares	80,553,908

			result of various voting and disposal arrangements under the terms of a subscription agreement entered into between The Star Entertainment Group Limited, Chow Tai Fook Enterprises Limited and Far East Consortium International Limited, as disclosed on 16 April 2018.		
The Star Group	Citibank Melbourne	FEC Overseas Investment (Singapore) Pte. Ltd.	The Star Group has a relevant interest in its own securities in accordance with s.608(1) of the Corporations Act as a result of various voting and disposal arrangements under the terms of a subscription agreement entered into between The Star Entertainment Group Limited, Chow Tai Fook Enterprises Limited and Far East Consortium International Limited, as disclosed on 16 April 2018.	80,553,908 fully paid ordinary shares	80,553,908

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	See Annexure A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Star Group	Level 3, 159 William Street, Brisbane Qld 4000

Signature

print name ROBERT MICHAEL SEAN COOKE

Capacity GROUP CHIEF EXECUTIVE OFFICER & MANAGING DIRECTOR

sign here

date 10 / 10 / 2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A – The Star Group

This is Annexure A of 1 page(s) referred to in Form 604 Notice of change of interests of substantial holder.

Signature

print name ROBERT MICHAEL SEAN COOKE

capacity GROUP CHIEF EXECUTIVE OFFICER &
MANAGING DIRECTOR

sign here



date 10 / 10 / 2023

Parent Entity

The Star Entertainment Group Limited

Controlled Entities

The Star Entertainment Sydney Holdings Limited
The Star Pty Limited
The Star Entertainment Pty Ltd
The Star Entertainment Sydney Properties Pty Ltd
The Star Entertainment Sydney Apartments Pty Ltd
Star City Investments Pty Limited
Star City Share Plan Company Pty Ltd
The Star Entertainment QLD Limited
The Star Entertainment QLD Custodian Pty Ltd
The Star Entertainment Gold Coast Trust
The Star Entertainment International No.1 Pty Ltd
The Star Entertainment International No.2 Pty Ltd
The Star Entertainment (Macau) Limited
The Star Entertainment International No.3 Pty Ltd
EEI Services (Hong Kong) Holdings Limited
EEI Services (Hong Kong) Limited
EEI C&C Services Pte. Ltd.
The Star Entertainment RTO Pty Ltd
The Star Entertainment Finance Limited
Destination Cairns Consortium Pty Limited
The Star Entertainment Technology Services Pty Ltd
The Star Entertainment Training Company Pty Ltd
The Star Entertainment Letting Pty Ltd
The Star Entertainment Online Holdings Pty Ltd
The Star Entertainment Online Pty Ltd
The Star Entertainment Brisbane Holdings Pty Ltd
The Star Entertainment Brisbane Operations Pty Ltd
The Star Entertainment DBC Holdings Pty Ltd
The Star Brisbane Car Park Holdings Pty Ltd
The Star Entertainment Gold Coast Holdings Pty Ltd
The Star Entertainment GC Investments Pty Ltd
The Star Entertainment GC Investments No.1 Pty Ltd
The Star Entertainment International No.5 Pty Ltd
EEI Services Holdings No.1 Pty Ltd
EEI Services Holdings No.2 Pty Ltd
EEI Services (Macau) Limited

The Star Entertainment International Tourism Pty Ltd
Destination Sydney Consortium Pty Limited
The Star Entertainment Pymont Investments No.1 Pty Ltd
The Star Entertainment GC No.1 Pty Ltd
The Star Entertainment GC No.2 Pty Ltd
The Star Entertainment Group Limited Employee Share Trust