



Announcement Summary

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**Entity name**

JUDO CAPITAL HOLDINGS LIMITED

**Date of this announcement**

Wednesday October 11, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
JDOAH	DEFERRED SHARE RIGHTS AND VARIOUS OPTIONS	21,165,014	05/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

JUDO CAPITAL HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

71612862727

**1.3 ASX issuer code**

JDO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/10/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

JDOAH : DEFERRED SHARE RIGHTS AND VARIOUS OPTIONS

**Date the +securities the subject of this notification were issued**

5/10/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Securities are premium priced options (Options) issued under the Omnibus Incentive Plan. Key terms of the Omnibus Incentive Plan are summarised in Judo's prospectus dated 14 October 2021 <https://cdn.unifii.net/judobank/bbf3ebd6-79cd-414a-9443-39828d155e8b.pdf> (see section 7.4.2)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

All securities have a legal grant date of 5 October 2023. Options are issued under the FY24 Judo Grows+ program. Options have a 4 year service-based vesting condition and an exercise price of \$1.25, which is a 30% premium above the 10 trading day volume weighted average price of a Judo share following the announcement of the full year FY23 Judo Group results. Vesting is also subject to satisfaction of risk, values and conduct requirements.

Issue details

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**Number of +securities**

21,165,014

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
JDO : ORDINARY FULLY PAID	1,109,300,833

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
JDOAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,124,060
JDOAH : DEFERRED SHARE RIGHTS AND VARIOUS OPTIONS	85,965,484



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

21,165,014

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No