



Announcement Summary

Entity name

KELSIAN GROUP LIMITED

Date of this announcement

Wednesday October 11, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Restricted Rights	26,240	10/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KELSIAN GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

109078257

1.3 ASX issuer code

KLS

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Restricted Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

10/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Andrew Muir	Andrew Muir	6,931
Graeme Legh	Graeme Legh	7,273
Richard Carpenter	Richard Carpenter	2,660
Donna Gauci	Donna Gauci	3,744
Michael McGee	Michael McGee	589
Winston Toh	Winston Toh	1,312

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The Restricted Rights are issued under the Kelsian Group Limited Rights Plan, a summary of which is in our 2022 AGM notice of meeting available via ASX or our corporate website at <https://cdn.kelsian.com/volumes/uploads/KLS-AGM-2022-Annual-General-Meeting-and-Proxy-Form.pdf?v=1663897132>



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of terms of the Kelsian Group Limited Rights Plan is set out in our Notice of Meeting for our 2022 AGM available via ASX or our corporate website at <https://cdn.kelsian.com/volumes/uploads/KLS-AGM-2022-Annual-General-Meeting-and-Proxy-Form.pdf?v=1663897132>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

26,240

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KLS : ORDINARY FULLY PAID	269,358,541

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KLSAL : PERFORMANCE RIGHTS	481,272
New class - code to be confirmed : Restricted Rights	26,240



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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