



Announcement Summary

Entity name

ADALTA LIMITED

Date of this announcement

Thursday October 12, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
1ADAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	100,000	25/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADALTA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

92120332925

1.3 ASX issuer code

1AD

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

1ADAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Date the +securities the subject of this notification were issued

25/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://1ad.live.irmau.com/irm/PDF/354bccdd1-276c-4a7e-86af-c7d81bea23d1/OmnibusEquityPlan>

Any other information the entity wishes to provide about the +securities the subject of this notification

100,000 options issued to AdAlta employees. Vesting 50% in 12 months and 50% in 24 months from issue. Options exercisable at \$0.02 per option. Expiring 25 August 2027.

Issue details

Number of +securities

100,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
1AD : ORDINARY FULLY PAID	442,804,077
1ADOA : OPTION EXPIRING 29-MAY-2024	78,075,186

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1ADAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	14,284,060



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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