



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Date of this announcement

Tuesday October 17, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
5EAAS	RESTRICTED SHARE UNITS	40,241	12/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

655137170

**1.3 ASX issuer code**

5EA

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

17/10/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

5EAAS : RESTRICTED SHARE UNITS

**Date the +securities the subject of this notification were issued**

12/10/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Salisbury	David Salisbury	10,821
Sen Ming Lim	Sen Ming Lim	4,227
H. Keith Jennings	H. Keith Jennings	7,947
Graham van't Hoff	Graham van't Hoff	11,835
Stephen Hunt	Stephen Hunt	5,411

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

**Number of +securities**  
40,241





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	304,583,680

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	60,000
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	137,786,860
5EAAO : COMMON STOCK	13,778,686
5EAAV : DIRECTOR SHARE UNITS	11,103
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73	700,000
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,436,666
5EAAO : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	233,333
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD\$8.04	120,000
5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65	750,000
5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87	59,000
5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	910,000
5EAAT : PERFORMANCE SHARE UNITS	256,356



5EAAS : RESTRICTED SHARE UNITS

344,075





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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